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中國民生銀行股份有限公司  
**CHINA MINSHENG BANKING CORP., LTD.**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01988)**

**Announcement**

This is a voluntary announcement made by China Minsheng Banking Corp., Ltd. (the “**Company**”).

Recently, the Company has received notices from shareholders and hereby announces details of the same as follows:

As informed by Huaxia Life Insurance Co., Ltd. (“**Huaxia Life Insurance**”), it acquired 92,794,394 A shares of the Company through secondary market trading from 25 July to 29 July 2016, representing 0.25% of the total issued shares of the Company. As at 29 July 2016, Huaxia Life Insurance held 1,028,316,198 shares (through Universal Life Insurance Product) in the Company, representing 2.82% of the total issued shares of the Company. Huaxia Life Insurance entered into an acting in concert agreement with Orient Group Incorporation on 29 June 2016. As a result, as at 29 July 2016, both parties have a total of 2,095,080,467 shares carrying voting rights, representing 5.74% of the total issued shares of the Company.

As informed by South Hope Industrial Co., Ltd. (“**South Hope**”), it sold 148,804,732 A shares of the Company through secondary market trading from 25 July to 29 July 2016, representing 0.41% of the total issued shares of the Company. As at 29 July 2016, South Hope held 85,323,189 shares of the Company, representing 0.23% of the total issued shares of the Company. New Hope Investment Co., Ltd. and South Hope are companies controlled by New Hope Group Co., Ltd. After the shareholding reduction, New Hope Investment Co., Ltd. and South Hope hold 1,608,929,324 shares of the Company in aggregate, representing 4.41% of the total issued shares of the Company.

By Order of the Board  
**CHINA MINSHENG BANKING CORP., LTD.**  
**Hong Qi**  
*Chairman*

Beijing, PRC  
31 July 2016

*As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi, Mr. Liang Yutang and Mr. Zheng Wanchun; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Wang Yugui, Mr. Wang Hang, Mr. Wang Junhui, Mr. Wu Di, Mr. Guo Guangchang and Mr. Yao Dafeng; and the independent non-executive directors are Mr. Qin Rongsheng, Mr. Wang Lihua, Mr. Han Jianmin, Mr. Cheng Hoi-chuen, Mr. Ba Shusong and Ms. You Lantian.*