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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

ANNOUNCEMENT

This is a voluntary announcement made by China Minsheng Banking Corp., Ltd. (the “**Company**”).

Recently, the increase of the shareholding of China Oceanwide Holdings Group Co., Ltd. (“**Oceanwide Holdings**”) in the Company has drawn much attention of the media. After verifying, Oceanwide Holdings acquired 3,000,000 A shares of the Company through secondary market trading and acquired 840,925,243 A shares of the Company through block trading system, amounting to a total of 843,925,243 A shares from 11 July 2016 to 15 July 2016. As at 15 July 2016, Oceanwide Holdings held 1,682,652,182 shares of the Company, representing 4.61% of the total issued shares of the Company.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Hong Qi
Chairman

Beijing, PRC
20 July 2016

As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi, Mr. Liang Yutang and Mr. Zheng Wanchun; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Wang Yugui, Mr. Wang Hang, Mr. Wang Junhui, Mr. Wu Di, Mr. Guo Guangchang and Mr. Yao Dafeng; and the independent non-executive directors are Mr. Qin Rongsheng, Mr. Wang Lihua, Mr. Han Jianmin, Mr. Cheng Hoi-chuen, Mr. Ba Shusong and Ms. You Lantian.