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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

Announcement

This is a voluntary announcement made by China Minsheng Banking Corp., Ltd. (the “**Company**”).

Recently, the increase and decrease in the Company's shares held by a company controlled by a director of the Company have drawn much attention of the media. As informed by South Hope Industrial Co., Ltd. (“**South Hope**”), it sold 65,234,345 A shares of the Company through secondary market trading from 18 July to 22 July 2016. As at 22 July 2016, South Hope held 234,127,921 shares of the Company, representing 0.64% of the total issued shares of the Company.

New Hope Investment Co., Ltd. (“**New Hope**”) and South Hope are companies controlled by New Hope Group Co., Ltd. After the shareholding reduction, New Hope and South Hope hold 1,757,734,056 shares of the Company in aggregate, representing 4.82% of the total issued shares of the Company.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Hong Qi
Chairman

Beijing, PRC
25 July 2016

As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi, Mr. Liang Yutang and Mr. Zheng Wanchun; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Wang Yugui, Mr. Wang Hang, Mr. Wang Junhui, Mr. Wu Di, Mr. Guo Guangchang and Mr. Yao Dafeng; and the independent non-executive directors are Mr. Qin Rongsheng, Mr. Wang Lihua, Mr. Han Jianmin, Mr. Cheng Hoi-chuen, Mr. Ba Shusong and Ms. You Lantian.