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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

ANNOUNCEMENT

UPDATES ON 2014 PRELIMINARY ANNUAL RESULTS

This announcement is made by China Minsheng Banking Corp., Ltd. (the “**Bank**”) in accordance with Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited to provide shareholders of the Bank and the public with the financial information of the Bank. This announcement is also published on the Shanghai Stock Exchange simultaneously. The information contained in this announcement is preliminarily calculated according to Chinese Accounting Standards and has not been audited by certified public accountants. Detailed financial information of the Bank will be disclosed in the 2014 Annual Report of the Bank to be published in due course. Potential investors and shareholders of the Bank should exercise caution when dealing in the shares of the Bank.

I. Key financial data and indicators of 2014

Unit: RMB million

Items	2014	2013	Growth rate (%)
Operating income	135,469	115,886	16.90
Operating profit	59,479	56,803	4.71
Total profit	59,793	57,151	4.62
Net profit attributable to shareholders of the Bank	44,546	42,278	5.36
Basic earnings per share (RMB)	1.31	1.24	5.65
Return on weighted average equity attributable to the shareholders of the Bank	20.41%	23.23%	A decrease of 2.82 percentage points

Items	31 December 2014	31 December 2013	Growth rate (%)
Total assets	4,015,136	3,226,210	24.45
Total equity attributable to the shareholders of the Bank	240,142	197,712	21.46
Share capital of ordinary shares	34,153	28,366	20.40
Net assets per share attributable to the shareholders of the Bank (RMB)	7.03	5.81	21.00
Non-performing loan ratio	1.17%	0.85%	An increase of 0.32 percentage point

Notes:

1. The information contained in this announcement is based on consolidated statements.
2. Basic earnings per share and net assets per share attributable to the shareholders of the Bank during the reporting period were calculated based on the number of shares in issue after profit distribution for the second half of 2013, and those for comparative period were recalculated.

II. Document available for inspection

The original copy of the updates on 2014 preliminary annual results signed by Hong Qi (Chairman of the board of directors of the Bank) and Bai Dan (Person in charge of accounting) is available for inspection.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Hong Qi
Chairman

Beijing, PRC
12 February 2015

As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi and Mr. Liang Yutang; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Wang Yugui, Mr. Wang Hang, Mr. Wang Junhui, Mr. Wu Di, Mr. Guo Guangchang and Mr. Yao Dafeng; and the independent non-executive directors are Mr. Qin Rongsheng, Mr. Wang Lihua, Mr. Han Jianmin, Mr. Cheng Hoi-chuen, Mr. Ba Shusong and Ms. You Lantian.