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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

**ANNOUNCEMENT
CHANGE OF COMPOSITION OF BOARD COMMITTEES**

The board of directors (the “**Board**”) of China Minsheng Banking Corp., Ltd. (the “**Company**”) is pleased to announce that, according to the operational needs of the Board committees and by nomination of the chairman of the Board, and pursuant to the Terms of Reference of the Audit Committee of the Board of Directors and the Terms of Reference of the Related Party Transactions Supervision Committee of the Board of Directors, Mr. Han Jianmin, an independent non-executive director, has been appointed as the chairman of the Audit Committee of the Board and the chairman of the Related Party Transactions Supervision Committee of the Board. Mr. Qin Rongsheng no longer serves as the chairman of the Audit Committee of the Board or the chairman of the Related Party Transactions Supervision Committee of the Board. Mr. Ba Shusong no longer serves as a member of the Related Party Transactions Supervision Committee of the Board. Ms. You Lantian no longer serves as a member of the Audit Committee of the Board. The above appointments come into effect on 15 January 2016.

The composition of the Audit Committee of the Board and the Related Party Transactions Supervision Committee of the Board after adjustment is as follows:

Audit Committee (three persons):

Chairman: Han Jianmin

Members: Wu Di and Cheng Hoi-chuen

Related Party Transactions Supervision Committee (five persons):

Chairman: Han Jianmin

Members: Liang Yutang, Wang Junhui, Wu Di and Wang Lihua

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Hong Qi
Chairman

Beijing, PRC
15 January 2016

As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi and Mr. Liang Yutang; the non-executive directors of the Company are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Wang Yugui, Mr. Wang Hang, Mr. Wang Junhui, Mr. Wu Di, Mr. Guo Guangchang and Mr. Yao Dafeng; the independent non-executive directors of the Company are Mr. Qin Rongsheng, Mr. Wang Lihua, Mr. Han Jianmin, Mr. Cheng Hoi-chuen, Mr. Ba Shusong and Ms. You Lantian.