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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

ANNOUNCEMENT
UPDATES ON 2015 PRELIMINARY ANNUAL RESULTS

This announcement is made by China Minsheng Banking Corp., Ltd. (the “**Company**”) in accordance with Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited to provide shareholders of the Company and the public with the financial information of the Company. This announcement is also published on the Shanghai Stock Exchange simultaneously. The key financial data of 2015 contained in this announcement is preliminarily calculated according to Chinese Accounting Standards and has not been audited by certified public accountants. Detailed financial information of the Company will be disclosed in the 2015 annual report of the Company to be published in due course. Potential investors and shareholders of the Company should exercise caution when dealing in the shares of the Company.

I. Key financial data and indicators of 2015

Unit: RMB million

Items	2015	2014	Change (%)
Operating income	154,425	135,469	13.99
Operating profit	60,250	59,479	1.30
Total profit	60,774	59,793	1.64
Net profit attributable to equity shareholders of the Company	46,111	44,546	3.51
Basic earnings per share (RMB)	1.30	1.31	-0.76
Return on weighted average equity (%)	16.98	20.41	A decrease of 3.43 percentage points

	31 December 2015	31 December 2014	Change (%)
Total assets	4,520,935	4,015,136	12.60
Total equity attributable to equity shareholders of the Company	301,218	240,142	25.43
Share capital of ordinary shares	36,485	34,153	6.83
Net assets per share attributable to equity shareholders of the Company (RMB)	8.26	7.03	17.50
Non-performing loan ratio (%)	1.60	1.17	An increase of 0.43 percentage point

Note: The information contained in this announcement is based on consolidated statements.

II. Document available for inspection

The original copy of the balance sheet and income statement with compared figures signed by Hong Qi (Chairman of the board of directors of the Company), Zheng Wanchun (President) and Bai Dan (Person in charge of accounting) is available for inspection.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Hong Qi
Chairman

Beijing, PRC
21 January 2016

As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi and Mr. Liang Yutang; the non-executive directors of the Company are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Wang Yugui, Mr. Wang Hang, Mr. Wang Junhui, Mr. Wu Di, Mr. Guo Guangchang and Mr. Yao Dafeng; the independent non-executive directors of the Company are Mr. Qin Rongsheng, Mr. Wang Lihua, Mr. Han Jianmin, Mr. Cheng Hoi-chuen, Mr. Ba Shusong and Ms. You Lantian.