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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01988)

**ANNOUNCEMENT ON APPROVAL BY THE CBRC OF
ISSUANCE OF TIER-2 CAPITAL BONDS**

China Minsheng Banking Corp., Ltd. (the “**Company**”) recently obtained official approval from China Banking Regulatory Commission (the “**CBRC**”) (Yin Jian Fu [2016] NO. 119) for the issuance of tier-2 capital bonds, in which the CBRC approves the issuance of tier-2 capital bonds with an aggregate amount up to RMB20 billion, which shall be counted as tier-2 capital in accordance with relevant regulations.

The Company will submit a formal written report to the CBRC on the issuance and the changes to the capital adequacy ratios within one month of the completion of the issuance of the tier-2 capital bonds.

The above matters are subject to the approval of the People's Bank of China. The Company will take proactive measures to complete the relevant procedures and comply with disclosure obligations in a timely manner.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.

Hong Qi
Chairman

Beijing, PRC
9 May 2016

As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi, Mr. Liang Yutang and Mr. Zheng Wanchun; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Wang Yugui, Mr. Wang Hang, Mr. Wang Junhui, Mr. Wu Di, Mr. Guo Guangchang and Mr. Yao Dafeng; and the independent non-executive directors are Mr. Qin Rongsheng, Mr. Wang Lihua, Mr. Han Jianmin, Mr. Cheng Hoi-chuen, Mr. Ba Shusong and Ms. You Lantian.