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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

**ANNOUNCEMENT ON APPROVAL BY THE PBOC OF
ISSUANCE OF TIER-2 CAPITAL BONDS**

China Minsheng Banking Corp., Ltd. (the “**Company**”) recently obtained an affirmative decision of administrative license from People's Bank of China (the “**PBOC**”) (Yin Shi Chang Xu Zhun Yu Zi [2016] NO. 116), in which the PBOC approves the public issuance of tier-2 capital bonds with an aggregate amount up to RMB20 billion in the national inter-bank bond market.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Hong Qi
Chairman

Beijing, PRC
3 August 2016

As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi, Mr. Liang Yutang and Mr. Zheng Wanchun; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Wang Yugui, Mr. Wang Hang, Mr. Wang Junhui, Mr. Wu Di, Mr. Guo Guangchang and Mr. Yao Dafeng; and the independent non-executive directors are Mr. Qin Rongsheng, Mr. Wang Lihua, Mr. Han Jianmin, Mr. Cheng Hoi-chuen, Mr. Ba Shusong and Ms. You Lantian.