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中國民生銀行股份有限公司

CHINA MINSHENG BANKING CORP., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01988)

ANNOUNCEMENT

Reference is made to the announcement of China Minsheng Banking Corp., Ltd. (the “**Company**”) dated 1 February 2016 (the “**Original Announcement**”) in relation to the poll results of the extraordinary general meeting, A share class meeting and H share class meeting of the Company held on 1 February 2016. Unless otherwise defined, terms used in this announcement shall have the same meanings as used in the Original Announcement.

The Company hereby clarifies that the actual amount of H Share dividend distributed in Hong Kong dollar shall be calculated at the benchmark exchange rate (RMB0.84206 to HKD1.00) published by the People's Bank of China on 1 February 2016 (the date of the Meetings on which the distribution of interim dividend is declared), being a cash dividend of HKD0.08906729 per H Share (tax inclusive).

Save as disclosed above, the contents of the Original Announcement remain unchanged.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Hong Qi
Chairman

Beijing, PRC
2 February 2016

As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi, Mr. Liang Yutang and Mr. Zheng Wanchun; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Wang Yugui, Mr. Wang Hang, Mr. Wang Junhui, Mr. Wu Di, Mr. Guo Guangchang and Mr. Yao Dafeng; and the independent non-executive directors are Mr. Qin Rongsheng, Mr. Wang Lihua, Mr. Han Jianmin, Mr. Cheng Hoi-chuen, Mr. Ba Shusong and Ms. You Lantian.