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中國民生銀行股份有限公司

CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01988)

ANNOUNCEMENT
CHANGE OF COMPOSITION OF BOARD COMMITTEES

References are made to the announcements dated 19 November 2015 and 1 February 2016, and the circular dated 8 January 2016 of China Minsheng Banking Corp., Ltd. (the “**Company**”) in relation to, among other things, the appointment of Mr. Zheng Wanchun as an executive director of the Company.

The board of directors of the Company (the “**Board**”) is pleased to announce that Mr. Zheng Wanchun, an executive director of the Company, has been elected as a member of each of the Strategic Development and Investment Management Committee, the Risk Management Committee and the Nomination Committee under the Board. The above appointment comes into effect from 28 February 2016.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Hong Qi
Chairman

Beijing, PRC
28 February 2016

As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi, Mr. Liang Yutang and Mr. Zheng Wanchun; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Wang Yugui, Mr. Wang Hang, Mr. Wang Junhui, Mr. Wu Di, Mr. Guo Guangchang and Mr. Yao Dafeng; and the independent non-executive directors are Mr. Qin Rongsheng, Mr. Wang Lihua, Mr. Han Jianmin, Mr. Cheng Hoi-chuen, Mr. Ba Shusong and Ms. You Lantian.