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中國民生銀行股份有限公司

CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01988)

Announcement

Change of Composition of Board Committees

References are made to the circular of China Minsheng Banking Corp., Ltd. (the "**Company**") dated 5 December 2014 in relation to, among other things, the appointment of a director of the Company, and the announcement of the Company dated 23 December 2014 in relation to, among other things, the appointment of a director.

The board of directors of the Company (the "**Board**") is pleased to announce that:

Mr. Yao Dafeng, a non-executive director of the Company, has been elected as a member of the Strategic Development and Investment Management Committee of the Board and a member of the Risk Management Committee of the Board, with effect from 14 January 2015.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Hong Qi
Chairman

Beijing, PRC
14 January 2015

As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi, Mr. Liang Yutang and Mr. Mao Xiaofeng; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Wang Yugui, Mr. Wang Hang, Mr. Wang Junhui, Mr. Wu Di, Mr. Guo Guangchang and Mr. Yao Dafeng; and the independent non-executive directors are Mr. Qin Rongsheng, Mr. Wang Lihua, Mr. Han Jianmin, Mr. Cheng Hoi-chuen, Mr. Ba Shusong and Ms. You Lantian.