中国民生银行
CHINA MINSHENG BANK

中 國 民 生 銀 行 股 份 有 限 公 司

CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

Announcement
Postponement of the Election of the Board of Directors
Postponement of the Election of the Supervisory Board
Convening of the First Extraordinary General Meeting in 2015

Postponement of the Election of the Board of Directors

The board of directors (the "**Board**") of China Minsheng Banking Corp., Ltd. (the "**Company**") announces that the election of the new session of the Board will be postponed as the nomination of director candidates for the seventh session of the Board of the Company has not been completed yet. The term of office of the directors of the sixth session of the Board will be extended till the election of the seventh session of the Board at a shareholders' general meeting. Such proposal will be submitted to the shareholders' general meeting of the Company for consideration and approval.

Postponement of the Election of the Supervisory Board

The election of the new session of the Supervisory Board will be postponed as the nomination of supervisor candidates for the seventh session of the Supervisory Board has not been completed yet. The term of office of the supervisors of the sixth session of the Supervisory Board will be extended till the election of the seventh session of the Supervisory Board at a shareholders' general meeting.

Convening of the First Extraordinary General Meeting in 2015

The Board proposed to convene the first extraordinary general meeting (the "**EGM**") in 2015. The Board has authorised the secretary to the Board to determine the time and venue of the EGM according to the actual situation as well as the way of voting according to the requirement of the regulatory authority, despatch the notice of the shareholders' general meeting to shareholders in due course and take charge of the specific matters regarding the convening of the EGM.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Hong Qi
Chairman

Beijing, People's Republic of China
4 March 2015

As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi and Mr. Liang Yutang; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Wang Yugui, Mr. Wang Hang, Mr. Wang Junhui, Mr. Wu Di, Mr. Guo Guangchang and Mr. Yao Dafeng; and the independent non-executive directors are Mr. Qin Rongsheng, Mr. Wang Lihua, Mr. Han Jianmin, Mr. Cheng Hoi-chuen, Mr. Ba Shusong and Ms. You Lantian.