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中國民生銀行股份有限公司

**CHINA MINSHENG BANKING CORP., LTD.**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01988)**

**Announcement on 2016 H Share Interim Dividend Distribution**

In accordance with the authorization granted by the 2015 annual general meeting of China Minsheng Banking Corp., Ltd. (the "**Company**"), the 28th meeting of the sixth session of the board of directors of the Company (the "**Board**") considered and approved the interim profit distribution plan for 2016 of the Company, according to which, the Company will distribute cash dividend of RMB1.15 per 10 shares (tax inclusive) to the H shareholders of the Company (the "**H Shareholders**") whose names appear on the register of members on 19 September 2016.

The cash dividend will be denominated and declared in RMB and will be declared in RMB to the holders of A shares and in Hong Kong dollars for holders of H shares. The actual amount of dividends to be paid in Hong Kong dollars was determined based on the benchmark exchange rate of RMB against Hong Kong dollars (RMB0.86191 in exchange for HK\$1.00) on 29 August 2016 (the date of the meeting on which the distribution of 2016 interim dividend is declared) as announced by the People's Bank of China, representing cash dividends of HK\$0.13342460 per H share (tax inclusive).

The Board hereby notifies the H Shareholders the closure of register of members regarding the 2016 interim dividend (the "**Interim Dividend**") as follows:

In order to determine the entitlement of H Shareholders to the Interim Dividend, the register of members of H Shares of the Company will be closed from Wednesday, 14 September 2016 to Monday, 19 September 2016 (both days inclusive). H Shareholders whose names appear on the register of members of H Shares of the Company on Monday, 19 September 2016 shall be entitled to the Interim Dividend. Where the holders holding H Shares who have not registered with the Company intend to receive the Interim Dividend, all share certificates and transfer documents must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not later than 4:30 p.m. on Tuesday, 13 September 2016.

The Interim Dividend is currently expected to be distributed to H Shareholders on Friday, 21 October 2016.

Please refer to the Interim Results Announcement for the Six Months Ended 30 June 2016 of the Company dated 29 August 2016 for details of the taxation and other information regarding the distribution of the Interim Dividend.

The Company will withhold payment of relevant income tax strictly in accordance with the relevant laws or requirements of the relevant government departments and based on the Company's register of members of H Shares on 19 September 2016. The Company assumes no liability whatsoever in respect of and will not entertain any claims arising from any delay in, or inaccurate determination of, the status of the Shareholders or any disputes over the mechanism of withholding payment of relevant income tax. The Company will not be liable for any claim arising from any delay in, or inaccurate determination of the status of the Shareholders or any disputes over the mechanism of withholding. For the H Shareholders who are not investors of Southbound Trading, the Company has appointed Bank of China (Hong Kong) Trustees Limited as the receiving agent in Hong Kong (the "**Receiving Agent**") to pay the declared Interim Dividend to the Receiving Agent for their onward payment to H Shareholders. For the H Shareholders investing in Southbound Trading, the Interim Dividend will be paid through the depository and clearing system of China Securities Depository and Clearing Corporation Limited. For the H Shareholders who are not investors of Southbound Trading, the dividend will be paid to the relevant Shareholders by the Receiving Agent on or about Friday, 21 October 2016, and the relevant cheques will be dispatched on the same day to H Shareholders who are entitled to receive such dividend by ordinary post while the risk of the delivery shall be borne by the receivers. For the H Shareholders investing in Southbound Trading, the Interim Dividend will be paid to the investors by China Securities Depository and Clearing Corporation Limited through clearing agency participants.

Details of distribution of the Interim Dividend to A Shareholders and relevant matters will be announced in due course.

By Order of the Board  
**CHINA MINSHENG BANKING CORP., LTD.**  
**Hong Qi**  
Chairman

Beijing, PRC  
31 August 2016

*As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi, Mr. Liang Yutang and Mr. Zheng Wanchun; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Wang Yugui, Mr. Wang Hang, Mr. Wang Junhui, Mr. Wu Di, Mr. Guo Guangchang and Mr. Yao Dafeng; and the independent non-executive directors are Mr. Qin Rongsheng, Mr. Wang Lihua, Mr. Han Jianmin, Mr. Cheng Hoi-chuen, Mr. Ba Shusong and Ms. You Lantian.*