

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01988)

Announcement on Approval by the CBRC of Public Offering of A Share Convertible Bonds and Issuance of New H Shares

Reference is made to the circular of China Minsheng Banking Corp., Ltd. (the "**Bank**") dated 25 February 2011 in respect of the plan of public offering of A share convertible bonds and issuance of new H shares.

The Bank recently received the official reply from China Banking Regulatory Commission (the "**CBRC**") (Yin Jian Fu [2011] NO. 328) on public offering of A share convertible bonds and issuance of new H shares by the Bank, in which the CBRC in principal approves the public offering of A share convertible bonds and issuance of new H shares.

The Bank will, in accordance with applicable laws and regulations, file other applications with competent regulatory authorities in China and other jurisdictions in due course.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Dong Wenbiao
Chairman of the Board

Beijing, 2 September 2011

As at the date of this announcement, the executive directors of the Company are Mr. Dong Wenbiao, Mr. Hong Qi and Mr. Liang Yutang; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Wang Yugui, Mr. Chen Jian, Ms. Wong Hei, Mr. Shi Yuzhu, Mr. Wang Hang and Mr. Wang Junhui; and the independent non-executive directors are Mr. Andrew Wong, Mr. Wang Songqi, Mr. Liang Jinquan, Mr. Wang Lihua, Mr. Qin Rongsheng and Mr. Han Jianmin.