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中國民生銀行股份有限公司

**CHINA MINSHENG BANKING CORP., LTD.**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

*(Stock Code: 01988)*

## **Announcement on Approval by the PBOC of Issuance of Tier-2 Capital Bonds**

China Minsheng Banking Corp., Ltd. (the "**Company**") recently obtained affirmative decision of administrative license from People's Bank of China (the "**PBOC**") (Yin Shi Chang Xu Zhun Yu Zi [2015] NO. 54), in which the PBOC approves the public issuance of tier-2 capital bonds with an aggregate amount up to RMB20 billion in the national inter-bank bond market, which shall be counted as tier-2 capital in accordance with relevant regulations.

Announcement of the captioned matters is hereby given.

By Order of the Board

**CHINA MINSHENG BANKING CORP., LTD.**

**Hong Qi**

*Chairman*

Beijing, PRC

2 April 2015

*As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi and Mr. Liang Yutang; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Wang Yugui, Mr. Wang Hang, Mr. Wang Junhui, Mr. Wu Di, Mr. Guo Guangchang and Mr. Yao Dafeng; and the independent non-executive directors are Mr. Qin Rongsheng, Mr. Wang Lihua, Mr. Han Jianmin, Mr. Cheng Hoi-chuen, Mr. Ba Shusong and Ms. You Lantian.*