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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

Announcement on Obtaining the
Banking Licence from the Hong Kong Monetary Authority

The board of directors of China Minsheng Banking Corp., Ltd. (the "**Company**") is pleased to announce that, on 5 January 2012, the Company was granted a banking licence by the Hong Kong Monetary Authority and thus becomes a licensed bank in Hong Kong.

The Company will operate banking business in strict compliance with the relevant laws and regulations and other regulatory requirements in Hong Kong.

By Order of the Board

CHINA MINSHENG BANKING CORP., LTD.

Dong Wenbiao

Chairman

5 January 2012

As at the date of this announcement, the executive directors of the Company are Dong Wenbiao, Hong Qi and Liang Yutang; the non-executive directors are Zhang Hongwei, Lu Zhiqiang, Liu Yonghao, Wang

Yugui, Chen Jian, Wong Hei, Shi Yuzhu, Wang Hang and Wang Junhui; and the independent non-executive directors are Andrew Wong, Wang Songqi, Liang Jinquan, Wang Lihua, Qin Rongsheng and Han Jianmin.