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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01988)

**ANNOUNCEMENT ON RESIGNATION OF CHAIRMAN OF THE
BOARD**

The board of directors (the “**Board**”) of China Minsheng Banking Corp., Ltd. (the “**Company**”) received the resignation letter from Mr. Dong Wenbiao, the chairman of the Board on 18 August 2014. Due to other business arrangement and pursuant to the Articles of Association of the Company (the “**Articles**”), Mr. Dong Wenbiao tendered his resignation as a director of the Board, chairman of the Board and chairman of strategic development and investment management committee of the Board. Mr. Dong Wenbiao has confirmed that he has no disagreement with the Board and there is no other matter that needs to be brought to the attention of the shareholders and creditors of the Company.

Pursuant to the Articles, the resignation of Mr. Dong Wenbiao shall become effective once his resignation letter is delivered to the Board. In the absence of a chairman, Mr. Hong Qi, a vice chairman of the Board, will act as chairman of the Board until the new chairman has been elected by the Board. During such period, the lawful performance of its duties by the Board would not be affected.

The Company would like to express its sincere gratitude to Mr. Dong Wenbiao for his extraordinary contribution to the Company and the Board during his tenure as the chairman of the Board.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Hong Qi
Vice Chairman

Beijing, PRC

18 August 2014

As at the date of this announcement, the executive directors of the Company are Hong Qi, Liang Yutang and Mao Xiaofeng; the non-executive directors of the Company are Zhang Hongwei, Lu Zhiqiang, Liu Yonghao, Wang Yugui, Wang Hang, Wang Junhui, Wu Di and Guo Guangchang; and the independent non-executive directors of the Company are Qin Rongsheng, Wang Lihua, Han Jianmin, Cheng Hoi-chuen, Ba Shusong and You Lantian.