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中國民生銀行股份有限公司

CHINA MINSHENG BANKING CORP., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01988)

**Announcement on the Completion of Issuance of
Tier-two Capital Bonds of RMB20 billion**

Upon the approval by China Banking Regulatory Commission and People's Bank of China, China Minsheng Banking Corp., Ltd. (the "**Company**") successfully issued tier-two capital bonds with an aggregate amount of RMB20 billion (the "**Bonds**") in the national inter-bank bond market on 30 August 2016 and completed the registration and entrustment of the Bonds with China Central Depository & Clearing Co., Ltd. on 31 August 2016.

The total amount of the Bonds named "Tier-two Capital Bonds of China Minsheng Banking Corp., Ltd. in 2016" with a term of 10 years and fixed interest rate is RMB20 billion. The issuer is entitled to conditionally redeem the Bonds at the end of the fifth year. The coupon rate of the Bonds is 3.50%.

The proceeds from the Bonds will be used to replenish the tier-two capital of the Company in accordance with the applicable laws and the approval of the regulatory authority.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.

Hong Qi
Chairman

Beijing, PRC
31 August 2016

As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi, Mr. Liang Yutang and Mr. Zheng Wanchun; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Wang Yugui, Mr. Wang Hang, Mr. Wang Junhui, Mr. Wu Di, Mr. Guo Guangchang and Mr. Yao Dafeng; and the independent non-executive directors are Mr. Qin Rongsheng, Mr. Wang Lihua, Mr. Han Jianmin, Mr. Cheng Hoi-chuen, Mr. Ba Shusong and Ms. You Lantian.