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中国民生银行股份有限公司

CHINA MINSHENG BANKING CORP., LTD.

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 01988)

**CANCELLATION OF FIRST H SHAREHOLDERS CLASS MEETING ORIGINALLY
SCHEDULED ON 16 MARCH 2011**

Reference is made to the circular of China Minsheng Banking Corp., Ltd (the “**Company**”) dated 26 January 2011 (the “**Circular**”) and the notice of first class meeting of H shareholders (the “**H Share Class Meeting**”) in 2011 dated 26 January 2011 (the “**Notice**”), which set out the time and venue of the H Share Class Meeting of the Company and the resolutions to be proposed before the H Share Class Meeting for shareholders' approval (the “**Proposal**”)

It is resolved by the board of directors of the Company (“**Board**”) that the Proposal shall be terminated and the H Share Class Meeting of the Company originally scheduled on 16 March 2011 shall be cancelled. The register of holders of H shares of the Company will not be closed from 28 February 2011.

By Order of the Board

CHINA MINSHENG BANKING CORP., LTD.

Dong Wenbiao

Chairman

Beijing, PRC

25 February 2011

As at the date of this announcement, the executive directors of the Company are Mr. Dong Wenbiao, Mr. Hong Qi and Mr. Liang Yutang; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Wang Yugui, Mr. Chen Jian, Ms. Wong Hei, Mr. Shi Yuzhu, Mr. Wang Hang and Mr. Wang Junhui; and the independent non-executive directors are Mr. Andrew Wong, Mr. Wang Songqi, Mr. Liang Jinquan, Mr. Wang Lihua, Mr. Qin Rongsheng and Mr. Han Jianmin.