

CHINA MINSHENG BANKING CORP., LTD.

Disclosure of Leverage Ratio for 2015

Unit: millions (in RMB), % (data of the Group)

Template 1

| No. | Item | Balance |
|-----|--|-----------|
| 1 | Total consolidated assets | 4,520,688 |
| 2 | Adjustment for consolidation | — |
| 3 | Adjustment for clients' assets | — |
| 4 | Adjustments for derivatives | 19,643 |
| 5 | Adjustment for securities financing transactions | 29,430 |
| 6 | Adjustment for off-balance sheet items | 949,778 |
| 7 | Other adjustments | -30,596 |
| 8 | Balances of adjusted on-and off-balance sheet assets | 5,488,943 |

Template 2

| No. | Item | Balance |
|-----|--|------------------|
| 1 | On-balance sheet assets (excluding derivatives and securities financing transactions) | 4,443,585 |
| 2 | Less: deductions from tier-1 capital | -1,166 |
| 3 | Balances of adjusted on-balance sheet assets (excluding derivatives and securities financing transactions) | 4,442,419 |
| 4 | Replacement cost of all derivatives (net of eligible margin) | 5,094 |
| 5 | Potential risk exposure of all derivatives | 20,880 |
| 6 | Gross collaterals deducted from the balance sheet | — |
| 7 | Less: receivable assets resulting from providing eligible margin | -158 |
| 8 | Less: balances of derivative assets resulting from transactions with the central counterparty when providing clearance services to clients | -997 |
| 9 | Notional principal amount of written credit derivatives | — |
| 10 | Less: balances of deductible amounts of written credit derivative assets | — |
| 11 | Balances of derivative asset | 24,818 |
| 12 | Balances of securities financing transaction assets for accounting purpose | 42,498 |
| 13 | Less: balances of deductible amounts of securities financing transaction assets | — |
| 14 | Counterparty credit risk exposure for securities financing transaction | 29,430 |
| 15 | Balances of securities financing transaction assets resulting from agent securities financing transaction | — |
| 16 | Balances of securities financing transaction assets | 71,928 |
| 17 | Balances of off-balance sheet item | 1,241,449 |
| 18 | Less: balances of off-balance sheet item, before any deduction for credit conversion | -291,672 |
| 19 | Balances of adjusted off-balance sheet items | 949,778 |
| 20 | Net tier-1 capital | 307,360 |
| 21 | Balances of adjusted on-and off-balance sheet assets | 5,488,943 |
| 22 | Leverage ratio | 5.60% |