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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01988)

Announcement
Change of Composition of Board Committees

Reference is made to the circular of China Minsheng Banking Corp., Ltd. (the "**Company**") in relation to, among other things, the appointment of a director of the Company, dated 22 April 2014 and the announcements of the Company in relation to, among other things, the appointment of a director and the resignation and election of the chairman of the board of directors (the "**Board**"), dated 10 June 2014, 18 August 2014 and 28 August 2014 respectively.

The Board is pleased to announce that:

Mr. Hong Qi, an executive director and the chairman of the Board of the Company, has been elected as the chairman of the Strategic Development and Investment Management Committee of the Board, with effect from 15 October 2014.

Mr. Mao Xiaofeng, an executive director and the president of the Company, has been elected as a member of the Strategic Development and Investment Management Committee and the Nomination Committee of the Board respectively, with effect from 15 October 2014.

Mr. Wang Yugui, a non-executive director of the Company, has been elected as a member of the Strategic Development and Investment Management Committee of the Board, with effect from 15 October 2014. Mr. Wang Yugui no longer serves as a member of the Nomination Committee of the Board.

By Order of the Board

CHINA MINSHENG BANKING CORP., LTD.

Hong Qi

Chairman

15 October 2014

As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi, Mr. Liang Yutang and Mr. Mao Xiaofeng; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Wang Yugui, Mr. Wang Hang, Mr. Wang Junhui, Mr. Wu Di and Mr. Guo Guangchang; and the independent non-executive directors are Mr. Qin Rongsheng, Mr. Wang Lihua, Mr. Han Jianmin, Mr. Cheng Hoi-chuen, Mr. Ba Shusong and Ms. You Lantian.