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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01988)

**ELECTION OF CHAIRMAN OF THE BOARD OF DIRECTORS
AND APPOINTMENT OF PRESIDENT**

Election of Chairman of the Board

The board of directors (the "**Board**") of China Minsheng Banking Corp., Ltd. (the "**Company**") is pleased to announce that Mr. Hong Qi, an executive director of the six session of the Board, was elected the Chairman of the six session of the Board by the Board with effect from the current date. The term of office of Mr. Hong will last until the expiry of the service term of the six session of the Board, and Mr. Hong is eligible for re-appointment upon re-election. Mr. Hong will cease to serve as the President of the Company from the current date.

The biographical details of Mr. Hong are as follows:

Mr. Hong Qi, has been an Executive Director of the Company since 8 January 2004. He is a member of Strategic Development and Investment Management Committee and Nomination Committee under the Board. Prior to his election as the Chairman, Mr. Hong was the vice chairman of the Board and the President of the Company. Mr. Hong is the vice president of China Chamber of International Commerce, a honorary vice president of Sun Yefang Foundation, a vice president of China Red Ribbon Foundation of All-China Federation of Industry and Commerce, a vice president of China Foundation for Poverty Alleviation of All-China Federation of Industry and Commerce, a committee member of China Society for Finance and Banking, an executive committee member of China Society for International Finance and Banking and a council member of Financial Planning Standard Council of China. Mr. Hong has been the President of the Company since March 2009. He acted as the vice president of the Company from 2000 to March 2009 and the general manager from 1998 to 2000. Mr. Hong was the vice general manager of our Beijing Administrative Department from September 1996 to April 1998. He was a director of the Business Department, Head Office of the Company from

January 1996 to September 1996. Prior to joining the Company, Mr. Hong was the managing director and secretary of the party committee of the Beihai branch of the Bank of Communications from 1994 to 1995, a deputy director of the Securities Research Institute of the Renmin University of China from 1993 to 1994, and a section chief at the headquarters of the People's Bank of China from 1985 to 1991. Mr. Hong obtained his doctor's degree in Economics from Renmin University of China in 1994.

Appointment of President

The Board is pleased to announce that Mr. Mao Xiaofeng, an executive director of the six session of the Board, was appointed the President of the Company with effect from the current date. The term of office of Mr. Mao will last until the expiry of the service term of the six session of the Board, and Mr. Mao is eligible for re-appointment upon re-election.

The biographical details of Mr. Mao are as follows:

Mr. Mao Xiaofeng, was appointed as an executive director of the Company on 10 June 2014. Mr. Mao is also the chairman of Corporate Banking Management Commission of the Company. Mr. Mao was appointed as the vice president of the Company in April 2008 and has served as secretary of the Company and secretary to the Board since June 2004 and June 2003. Prior to joining the Company, Mr. Mao Xiaofeng was the director of the general office of the central committee of China Communist Youth League from 1999 to 2002, a deputy secretary of the committee of Communist Party of China of Zhijiang Dong Autonomous County in Hunan Province from 1995 to 1996, an assistant to the mayor of Zhijiang Dong Autonomous County in Hunan Province from 1994 to 1995 and the executive vice chairman of All-China Students' Federation from 1992 to 1993. Mr. Mao Xiaofeng obtained a master's degree in industrial and foreign trade from Hunan University in 1995, a doctorate degree in management from Hunan University in 1998, and a master's degree in public administration from the John F. Kennedy School of Government at Harvard University in the U.S.A. in 2000.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Hong Qi
Chairman

Beijing, PRC

28 August 2014

As at the date of this announcement, the executive directors of the Company are Hong Qi, Liang Yutang and Mao Xiaofeng; the non-executive directors of the Company are Zhang Hongwei, Lu Zhiqiang, Liu Yonghao, Wang Yugui, Wang Hang, Wang Junhui, Wu Di and Guo Guangchang; and the independent non-executive directors of the Company are Qin Rongsheng, Wang Lihua, Han Jianmin, Cheng Hoi-chuen, Ba Shusong and You Lantian.