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中國民生銀行股份有限公司  
**CHINA MINSHENG BANKING CORP., LTD.**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
(Stock Code: 01988)

## **INDICATIVE ANNOUNCEMENT REGARDING CHANGES IN SHAREHOLDERS' SHAREHOLDING**

This announcement is made by China Minsheng Banking Corp., Ltd. (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

### **IMPORTANT NOTICE:**

- The changes relate to increases in shareholding and do not involve any general offer

### **1. General information about the changes in shareholdings**

The Company received notification from Anbang Life Insurance Inc., Anbang Property Insurance Inc., Anbang Insurance Group Co., Ltd. and Hexie Health Insurance Co., Ltd. (collectively referred to below as the “**Information Disclosure Obligors**”) on 25 December 2014.

As at 25 December 2014, Anbang Life Insurance Inc. held an aggregate of 1,698,579,144 ordinary A shares of the Company through Anbang Life Insurance Inc. – Conventional Products Account, representing 4.99% of the total share capital of the Company.

As at 25 December 2014, Anbang Property Insurance Inc. held an aggregate of 1,665,225,632 ordinary A shares of the Company through Anbang Property Insurance Inc. – Conventional Products Account, representing 4.89% of the total share capital of the Company. Anbang Property Insurance Inc. also held an aggregate of 33,353,500 ordinary H shares of the Company through QDII Account, representing 0.10% of the total share capital of the Company. Anbang Property Insurance Inc. held an aggregate of 1,698,579,132 ordinary shares of the Company, representing 4.99% of the total share capital of the Company.

As at 25 December 2014, Anbang Insurance Group Co., Ltd. held an aggregate of 34,157,063 ordinary A shares of the Company through Anbang Insurance Group Co., Ltd. – Capital Account, representing 0.10% of the total share capital of the Company. Anbang Insurance Group Co., Ltd. held an aggregate of 939,292,013 ordinary A shares of the Company through Anbang Insurance Group Co., Ltd. – Conventional Insurance Products Account, representing 2.76% of the total share capital of the Company. Anbang Insurance Group Co., Ltd. held an aggregate of 973,449,076 ordinary A shares of the Company, representing 2.86% of the total share capital of the Company.

As at 25 December 2014, Hexie Health Insurance Co., Ltd. held an aggregate of 416,760,000 ordinary A shares of the Company through Hexie Health Insurance Co., Ltd. – Universal Products Account, representing 1.22% of the total share capital of the Company.

As at 25 December 2014, the Information Disclosure Obligors held an aggregate of 4,787,367,352 ordinary shares of the Company, representing 14.06% of the total share capital of the Company.

Taking into account the voting rights attached to the 318,684,198 ordinary A shares of the Company entrusted to Anbang Insurance Group Co., Ltd. by China SME Investment Co., Ltd. (中國中小企業投資有限公司) on 17 December 2014, as at 25 December 2014, the Information Disclosure Obligors held an aggregate of 5,106,051,550 shares of the Company with voting rights, representing 15.00% of the total number of shares of the Company with voting rights, and are the largest shareholder of the Company.

In addition, as at 25 December 2014, Anbang Life Insurance Inc. held an aggregate of 6,239,890 A-share convertible bonds of the Company; Anbang Asset Management Co., Ltd., a subsidiary controlled by Anbang Insurance Group Co., Ltd., held an aggregate of 20,000 A-share convertible bonds of the Company, which amounted to an aggregate of 6,259,890 A-share convertible bonds of the Company.

## **2. General information about the Information Disclosure Obligors**

For details of the general information of the Information Disclosure Obligors, please refer to the Indicative Announcement regarding Changes in Shareholders' Shareholding and Change of the Largest Shareholder dated 18 December 2014, and the Long Form Report on Changes in Interests of Minsheng Bank dated 19 December 2014, both of which were published on the website of The Stock Exchange of Hong Kong Limited.

## **3. Follow-up events**

As at 25 December 2014, the Information Disclosure Obligors held an aggregate of 5,106,051,550 shares of the Company with voting rights, representing 15.00% of total number of shares of the Company with voting rights, and are the largest shareholder of the Company.

According to the requirement of relevant regulations, the Company is performing the information disclosure obligation on behalf of the Information Disclosure Obligors. The Company shall encourage the Information Disclosure Obligors, being Anbang Life Insurance

Inc., Anbang Property Insurance Inc., Anbang Insurance Group Co., Ltd. and Hexie Health Insurance Co., Ltd. to comply with the information disclosure obligations on a timely basis according to the requirement of relevant laws and regulations.

By Order of the Board of Directors  
**CHINA MINSHENG BANKING CORP., LTD.**

**Hong Qi**  
*Chairman*

Beijing, PRC  
25 December 2014

*As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi, Mr. Liang Yutang and Mr. Mao Xiaofeng; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Wang Yugui, Mr. Wang Hang, Mr. Wang Junhui, Mr. Wu Di, Mr. Guo Guangchang and Mr. Yao Dafeng; and the independent non-executive directors are Mr. Qin Rongsheng, Mr. Wang Lihua, Mr. Han Jianmin, Mr. Cheng Hoi-chuen, Mr. Ba Shusong and Ms. You Lantian.*