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中國民生銀行股份有限公司

**CHINA MINSHENG BANKING CORP., LTD.**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

*(Stock Code: 01988)*

## **INDICATIVE ANNOUNCEMENT REGARDING CHANGES IN SHAREHOLDERS' SHAREHOLDING**

This announcement is made by China Minsheng Banking Corp., Ltd. (the "**Company**") pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

### **IMPORTANT NOTICE:**

- The changes relate to reduction in shareholding and do not involve any general offer
- This change in equity interests does not involve the change of the largest shareholder of the Company

The Company received notification from China Life Insurance (Group) Company (hereinafter referred to as "**China Life Group**") and China Life Insurance Company Ltd. (hereinafter referred to as "**China Life Ltd.**") on 5 June 2015. As of the close of market on 3 June 2015, China Life Group and China Life Ltd. jointly held an aggregate of 1,964,454,107 shares of the Company, representing 5.73% of the total share capital of the Company.

To achieve investment return, from 4 June 2015 to 5 June 2015, China Life Insurance (Group) Company-Traditional-Ordinary Insurance Products Account accumulatively reduced 227,226,064 A shares of the Company, and China Life Insurance Company Ltd.-Dividend-Individual Dividend-005L-FH002 HU Account accumulatively reduced 24,086,750 A shares of the Company. As of the close of market on 5 June 2015, China Life Group and China Life Ltd. jointly reduced an aggregate of 251,312,814 A shares of the Company. After such reduce of shareholding, China Life Group and China Life Ltd., jointly holding 4.9999997% of the

total share capital of the Company, are no longer shareholders with equity interests of 5% or more in the Company.

The above change in shareholding does not involve the change of the largest shareholder of the Company.

By Order of the Board of Directors  
**CHINA MINSHENG BANKING CORP., LTD.**  
**Hong Qi**  
*Chairman*

Beijing, PRC  
5 June 2014

*As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi and Mr. Liang Yutang; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Wang Yugui, Mr. Wang Hang, Mr. Wang Junhui, Mr. Wu Di, Mr. Guo Guangchang and Mr. Yao Dafeng; and the independent non-executive directors are Mr. Qin Rongsheng, Mr. Wang Lihua, Mr. Han Jianmin, Mr. Cheng Hoi-chuen, Mr. Ba Shusong and Ms. You Lantian.*