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中國民生銀行股份有限公司

CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01988)

INDICATIVE ANNOUNCEMENT REGARDING CHANGES IN SHAREHOLDERS' SHAREHOLDING

This announcement is made by China Minsheng Banking Corp., Ltd. (the "**Company**") pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

IMPORTANT NOTICE:

- The changes relate to reduction in shareholding and do not involve any general offer
- This change in equity interests does not involve the change of the largest shareholder of the Company

The Company received a notice from New Hope Investment Co., Ltd. ("**New Hope Investment**") and South Hope Industrial Co., Ltd. ("**South Hope**") on 12 July 2015. On 8 July 2015, New Hope Investment reduced its shareholding in the Company by 76,698,055 A shares through the secondary market stock trading platform of the Shanghai Stock Exchange, and South Hope reduced its shareholding in the Company by 185,210,016 A shares through the secondary market stock trading platform of the Shanghai Stock Exchange (the "**Reduction in Shareholdings**").

Both New Hope Investment and South Hope are companies controlled by New Hope Group Co., Ltd. Immediately following the Reduction in Shareholdings, New Hope Investment and South Hope held an aggregate of 1,822,968,401 A shares of the Company, representing 4.9964396% of the total share capital of the Company.

The above changes in shareholding do not involve change of the largest shareholder of the Company.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Hong Qi
Chairman

Beijing, PRC
13 July 2015

As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi and Mr. Liang Yutang; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Wang Yugui, Mr. Wang Hang, Mr. Wang Junhui, Mr. Wu Di, Mr. Guo Guangchang and Mr. Yao Dafeng; and the independent non-executive directors are Mr. Qin Rongsheng, Mr. Wang Lihua, Mr. Han Jianmin, Mr. Cheng Hoi-chuen, Mr. Ba Shusong and Ms. You Lantian.