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中國民生銀行股份有限公司

**CHINA MINSHENG BANKING CORP., LTD.**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

*(Stock Code: 01988)*

**INDICATIVE ANNOUNCEMENT  
REGARDING THE CONVENING OF THE  
EXTRAORDINARY GENERAL MEETING,  
THE A SHARE CLASS MEETING  
AND  
THE H SHARE CLASS MEETING  
ON 23 DECEMBER 2014**

This announcement is made by China Minsheng Banking Corp., Ltd. (the “**Company**”) pursuant to the Articles of Association of the Company (the “**Articles of Association**”).

The number of voting shares represented by the shareholders who intend to attend the Extraordinary General Meeting, the A Share Class Meeting and the H Share Class Meeting to be convened on 23 December 2014 is less than half of the respective total voting shares of the above meetings, calculated based on the written replies received by the Company twenty days before the date of the above meetings. In accordance with Article 83 and Article 140 set out in the Articles of Association, details of the convening of the Extraordinary General Meeting, the A Share Class Meeting and the H Share Class Meeting to be convened on 23 December 2014 are set out as follows:

**1 DATE AND TIME OF THE MEETINGS**

Time of the physical meetings: the Extraordinary General Meeting, the A Share Class Meeting and the H Share Class Meeting (the “**Meetings**”) will be convened from 2:00 p.m. on 23 December 2014 (Tuesday) and are expected to last for half day.

Time of A Share holders’ online voting: from 9:30 a.m. to 11: 30 a.m.; and 1:00 p.m. to 3:00 p.m. on 23 December 2014 (Tuesday).

**2 VENUE OF THE PHYSICAL MEETINGS**

The Fifth Meeting Room, Building VIII, Beijing Friendship Hotel, No. 1, Zhongguancun Nandajie, Haidian District, Beijing, the People's Republic of China.

### **3 MATTERS FOR CONSIDERATION AND APPROVAL AT THE MEETINGS**

Please refer to the “Notice of the Extraordinary General Meeting” and the “Notice of the H Share Class Meeting” of the Company dated 7 November 2014.

Proxy form together with the power of attorney or other authorisation document(s) (if any) should be delivered by the shareholders of A Shares to the Secretariat of the board of directors of the Company at 87707, Building VIII, Beijing Friendship Hotel, No. 1 Zhongguancun Nandajie, Haidian District, Beijing, the People's Republic of China, not less than 24 hours before the time designated for holding the Extraordinary General Meeting and the A Share Class Meeting .

Proxy form together with the power of attorney or other authorisation document(s) (if any) should be delivered by the shareholders of H Shares to the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 24 hours before the time designated for holding the Extraordinary General Meeting and the H Share Class Meeting.

Completion and return of the proxy form will not preclude such shareholders from attending and voting in person at the Meetings and, in such event, the instrument appointing a proxy shall be deemed to be revoked.

By Order of the Board  
**CHINA MINSHENG BANKING CORP., LTD.**  
**Hong Qi**  
*Chairman*

Beijing, PRC  
5 December 2014

*As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi, Mr. Liang Yutang and Mr. Mao Xiaofeng; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Wang Yugui, Mr. Wang Hang, Mr. Wang Junhui, Mr. Wu Di and Mr. Guo Guangchang; and the independent non-executive directors are Mr. Qin Rongsheng, Mr. Wang Lihua, Mr. Han Jianmin, Mr. Cheng Hoi-chuen, Mr. Ba Shusong and Ms. You Lantian.*