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中国民生银行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

INDICATIVE ANNOUNCEMENT
REGARDING THE CONVENING OF THE FIRST
EXTRAORDINARY GENERAL MEETING IN 2011,
THE FIRST A SHARE CLASS MEETING IN 2011
AND
THE FIRST H SHARE CLASS MEETING IN 2011 ON 4 MAY 2011

This announcement is made pursuant to the Articles of Association of China Minsheng Banking Corp., Ltd. (hereinafter referred to as the "Company").

The Board of Directors of the Company and all directors hereby warrant that the contents of this announcement do not contain any false representation, misleading statement nor is there any material omission, and accept full responsibility, individually and jointly, for the authenticity, accuracy and completeness of the information contained in this announcement.

The number of voting shares represented by the shareholders who intend to attend the First Extraordinary General Meeting in 2011, the First A Share Class Meeting in 2011 and the First H Share Class Meeting in 2011 is less than half of the respective total voting shares of the above meetings, calculated based on the written replies received by the Company twenty days before the date of the above meetings. In accordance with Article 83 and Article 140 set out in the Articles of Association, details of the convening of the First Extraordinary General

Meeting in 2011, the First A Share Class Meeting in 2011 and the First H Share Class Meeting in 2011 are set out as follows:

1. DATE AND TIME OF THE MEETINGS

- 1.1 Time of the physical meetings: the First Extraordinary General Meeting in 2011, the First A Share Class Meeting in 2011 and the First H Share Class Meeting in 2011 (hereinafter referred to as the “Meetings”) will be convened from 2:00 p.m. on 4 May 2011 (Wednesday) and are expected to last for half day.
- 1.2 Time of A Shareholders’ online voting: from 9:30 a.m. to 11: 30 a.m.; and 1:00 p.m. to 3:00 p.m. on 4 May 2011 (Wednesday).

2. VENUE OF THE PHYSICAL MEETINGS

1/F, Fragrant Hill Hotel, Beijing Fragrant Hill Park, Haidian District, Beijing, the People’s Republic of China

3. MATTERS FOR CONSIDERATION AND APPROVAL AT THE MEETINGS

Please refer to the announcements of the Company published on 18 March 2011 in respect of the “Notice of the First Extraordinary General Meeting in 2011”, the “Notice of the First H Share Class Meeting in 2011” and the overseas regulatory announcement regarding the notice of the First A Share Class Meeting in 2011.

Proxy form together with the power of attorney or other authorisation document(s) (if any) should be delivered by the shareholders of A Shares to the Secretariat of the Board of Directors of the Company at 87707, Building VIII, Beijing Friendship Hotel, No. 1 Zhongguancun Nandajie, Haidian District, Beijing, the People’s Republic of China, not less than 24 hours before the time designated for holding the First Extraordinary General Meeting in 2011 and the First A Share Class Meeting in 2011.

Proxy form together with the power of attorney or other authorisation document(s) (if any) should be delivered by the shareholders of H Shares to the Company’s H Share Registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, not less than 24 hours before the time designated for holding the First Extraordinary General Meeting in 2011 and the First H Share Class Meeting in 2011.

Completion and return of the proxy form will not preclude such shareholders from attending and voting in person at the Meetings.

By Order of the Board

CHINA MINSHENG BANKING CORP., LTD.

Dong Wenbiao

Chairman

15 April 2011

As at the date of this announcement, the executive directors of the Company are Dong Wenbiao, Hong Qi and Liang Yutang; the non-executive directors are Zhang Hongwei, Lu Zhiqiang, Liu Yonghao, Wang Yugui, Chen Jian, Wong Hei, Shi Yuzhu, Wang Hang and Wang Junhui; and the independent non-executive directors are Andrew Wong, Wang Songqi, Liang Jinquan, Wang Lihua, Qin Rongsheng and Han Jianmin.