

# **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (	(dd/mm/yyyy): 31/01/2010	
To: Hong Kong Exchar	nges and Clearing Limited	
Name of Issuer	China Minsheng Banking Corp., Ltd.	
Date Submitted	02/02/2010	
I. Movements in Author	rised Share Capital	

1. Ordinary Shares

(1) Stock code : <u>01988</u> Descrip	otion : H Shares		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	3,439,275,500	1.00	3,439,275,500
Increase/(decrease)	0		0
Balance at close of the month	3,439,275,500	1.00	3,439,275,500
(2) Stock code : <u>600016</u> Descrip	otion : A Shares		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	18,823,001,989	1.00	18,823,001,989
Increase/(decrease)	0		0
Balance at close of the month	18,823,001,989	1.00	18,823,001,989

2. Preference Shares		F	For Main Board and GE	
	ription:	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Desc	ription :	N/A	A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (RMB):

22,262,277,489

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	3,439,275,500	18,823,001,989	N/A	N/A
Increase/ (decrease)				
during the month	0	0	N/A	N/A
Balance at close of the				
month	3,439,275,500	18,823,001,989	N/A	N/A
month	3,439,275,500	18,823,001,989	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	1	Schemes of the I	,		No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		M			thereto	as at close of the month
(dd/mm/yyyy) and		Movement durin	ng the month		·	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
shares						
( <i>Note 1</i> )		-				
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
shares						
(Note 1)	_	' <u> </u>				
	<b>37</b> /4	27/1	27/1	27/4	27/4	27/4
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
shares						
(Note 1)		T	(-1 A (O -1'-		NT/A	
		10	tal A. (Ordin			
			•	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise of	<i>-</i>	NT/A		
options (State currence	(y)			N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
				. <u></u>		<u> </u>
	37/					
Stock code (if listed) Class of shares	N/A	<u> </u>				
issuable (Note 1)	N/A	4				
Subscription price	N/A					
EGM approval date		_				
(if applicable)						
(dd/mm/yyyy)	N/.		37/1	27/4	37/1	27/4
2.N/A	N/A	N/A	N/A	N/A	N/A	N/A
( / / )	·	<u> </u>		<u> </u>		<u>.</u>
Stock code (if listed)	N/A	Δ				
Class of shares	14/2	1				
issuable (Note 1)	N/A	A				
Subscription price	N/A	A				
EGM approval date						
(if applicable) (dd/mm/yyyy)	N/A	<b>A</b>				
3.N/A	N/A	N/A	N/A	N/A	N/A	N/A
3.171	17/11	14/11	14/11	14/21	17/11	14/11
( / / )	· · · · · · · · · · · · · · · · · · ·	<u> </u>		· · ·		· ·
Stock code (if listed)	N/A	4				
Class of shares	37/					
issuable (Note 1)	N/2					
Subscription price EGM approval date	N/A	A				
(if applicable)						
(dd/mm/yyyy)	N/A	4				
4.N/A	N/A	N/A	N/A	N/A	N/A	N/A
		<del></del> -				<u> </u>
	<b>&gt; 7</b> /					
Stock code (if listed) Class of shares	N/A	<u> </u>				
issuable (Note 1)	N/A	4				
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	N/2	Α				
		Total	B (Ordin	nary shares)	N/A	
		Total		ence shares)	N/A	_
				Other class)	N/A	-
			(			-

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month N/A N/A N/A N/A N/A N/A 1. N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy)) N/AN/A 2. N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy)N/A 3. N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/ASubscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A 4. N/A N/A Stock code (if listed) N/A Class of shares N/A issuable (Note 1) Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/ATotal C. (Ordinary shares)

(Preference shares)

(Other class)

N/A N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A	N/A
-			
-			
-			
-	shares (Note 1)		
-	shares (tvote 1)		
2	N/A	N/A	N/A
-			
-			
-	( / / )		
_	shares (Note 1)		
3.	N/A	N/A	N/A
l -			
_			
	( / / )		
-	shares (Note 1)		
-			
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
-	(Other class)	N/A	
	(Other Class)	11/11	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd:IIIII yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			•••			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(00, 111111 ) ) ) ) )			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/1	X 7 / 1
						N/A	N/A

		I	For Main I	Board	l and GEM lis	ted issuers
	Type of Issue			:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Cl. (. 1				
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E. (C	Ordinary s	hares	) N/A	
			eference s (Other	hares	N/A	•
T		amanda (i.a. Tarala CA e I	7).	(1	`	0
10	otal increase / (decrease) in ordinary shares during th	e month (i.e. 10tal of A to I	z):	(1	· -	0
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):		-	N/A
То	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total o	of A to E):		]	N/A
(7	These figures should be the same as the relevant figur	res under II above ("Moven	nents in Is	sued	Share Capital	!").)

Remarks (if any):
N/A
·
Submitted by: Mao Xiaofeng
Title:Joint Company Secretary
(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.