

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ing Limited				
•	China Minsheng Banking Corp., Ltd. 30/09/2011				
I. Movements in Authorised Share Cap	pital				
1. Ordinary Shares					
(1) Stock code : <u>01988</u> Descr	ription : <u>H Shares</u>				
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding month	4,127,130,600	1.00	4,127,130,600		
Increase/(decrease)	0		0		
Balance at close of the month	4,127,130,600	1.00	4,127,130,600		
(2) Stock code : <u>600016</u> Descr	ription : A Shares				
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding month	22,587,602,387	1.00	22,587,602,387		
Increase/(decrease)	0		0		
Balance at close of the month	22,587,602,387	1.00	22,587,602,387		

30/9/2011

Stock code : N/A Descr	iption:	N/A	Δ
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
Zurance at crosse of the monar			
3. Other Classes of Shares	iption :	N/A	1
3. Other Classes of Shares	iption : No. of other classes of shares	N/A Par value (State currency)	Authorised share capital
3. Other Classes of Shares	No. of other	Par value (State	Authorised share
3. Other Classes of Shares Stock code : N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	•		shares	of shares	
Balance at close of	4.425.420.500	22 505 402 205	27/4	N7/4	
preceding month	4,127,130,600	22,587,602,387	N/A	<u>N/A</u>	
Increase/ (decrease)					
during the month	0	0	N/A	N/A	
Balance at close of the					
month	4,127,130,600	22,587,602,387	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares		.	G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
shares						
(Note 1)						
(11010 1)						
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
2.11/11	IV/A	1 \ /A	11/11	IV/A	1 \ / /\ta	11/11
(/ /)						
shares						
(Note 1)						
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
shares						
(Note 1)						
(1,010-1)		To	otal A. (Ordin	ary shares)	N/A	
		10		nce shares)	N/A	
			·	Other class)	N/A	
T . 1.C . 1			•	Juici Class)	1N/M	
Total funds raised du		i from exercise of	ıΤ	NT/A		
options (State current	ey)			N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		f Nominal value close of preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_					
(/ /)				<u> </u>		<u>-</u>
Stock code (if listed)	N/	'A				
Class of shares						
issuable (Note 1)	N/					
Subscription price EGM approval date	N/	A				
(if applicable)						
(dd/mm/yyyy)	N.	/A				
2.N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_					
(/ /)			<u> </u>			<u> </u>
Stock code (if listed)	N/	'A				
Class of shares						
issuable (Note 1)	N/					
Subscription price	N/	A				
EGM approval date (if applicable)						
(dd/mm/yyyy)	N/	'A				
3.N/A	N/A	N/A	N/A	N/A	N/A	N/A
	- -					
	-			<u> </u>		-
(/ /) Stock code (if listed)	N/	/Δ				
Class of shares		11				
issuable (Note 1)	N/					
Subscription price	N/	<u>'A</u>				
EGM approval date (if applicable)						
(If applicable) (dd/mm/yyyy)	N/	'A				
4.N/A	N/A	N/A		N/A	N/A	N/A
	- -					
						<u>-</u>
(/ /) Stock code (if listed)	N/	/ A				
Class of shares	11/	A				
issuable (Note 1)	N/	'A				
Subscription price	N/	'A				
EGM approval date						
(if applicable) (dd/mm/yyyy)	N/	/A				
(44, 111111))))						
		To		nary shares)	N/A	_
			·	ence shares)	N/A	-
			(Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
		1 1/12	1 11 1	1,11	1471	1,112
Stock code (if listed)					<u> </u>	
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)	NT / A					
(dd/mm/yyyy))	N/A	3.T/A	37/4	37/4	37/4	37/4
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	N/A					
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)	NT / A					
(dd/mm/yyyy)	N/A	3.T / A	3. T / A	NT / A	N T/A	%T/ 4
4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)					-	
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)	37/1					
(dd/mm/yyyy)	N/A		Total C (O.1)		NT/A	
			Total C. (Ordin		N/A	-
				ence shares)	N/A	_
			(•	Other class)	N/A	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ / shares (Note 1	N/A 0)	N/A
2. N/A (/ / shares (Note 1	N/A 0	N/A
3. N/A (/ / shares (Note 1	N/A	N/A
Total D. (Ordinary shares (Preference shares (Other class) N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable __ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares repurchased (Note 1) (/ /) 6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A of Class shares _ redeemed (Note 1) (/ /) Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ /) State currency Issue and allotment Consideration issue At price: date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) 10. Other At price: State (/ /) Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/ATotal E. (Ordinary shares) N/A (Preference shares) N/A(Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sho	are Capital").)

Remarks (if any):	
N/A	
Submitted by: <u>Mao Xiaofeng</u>	
Title: Joint Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.