

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mi	m/yyyy): 31/10/2011		
To: Hong Kong Exchanges ar	nd Clearing Limited		
Name of Issuer	China Minsheng Banking Corp., Ltd.		
Date Submitted	02/11/2011		
I. Movements in Authorised Share Capital			

1. Ordinary Sh	ares
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(1) Stock code : <u>01988</u> Descrip	tion: H Shares		_
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	4,127,130,600	1.00	4,127,130,600
Increase/(decrease)	0		0
Balance at close of the month (2) Stock code: 600016 Descrip	4,127,130,600 tion: A Shares	1.00	4,127,130,600
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	22,587,602,387	1.00	22,587,602,387
Increase/(decrease)	0		0
Balance at close of the month	22,587,602,387	1.00	22,587,602,387

2. Preference Shares		F	or Main Board and GE
Stock code : N/A Descri	ription:	N/A	A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descri	ription:	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (RMB): 26,714,732,987

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	4,127,130,600	22,587,602,387	N/A	N/A
Increase/ (decrease)				
during the month	0	0	N/A	N/A
Balance at close of the				
month	4,127,130,600	22,587,602,387	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	188001)		NT C 1 C	NT C 1 C
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date				thereto	as at close of the month	
(dd/mm/yyyy) and						
class of shares	G . 1	Б . 1	G 11 1	· ·		
issuable	Granted	Exercised	Cancelled	Lapsed	27/1	27/1
1.N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
shares						
(Note 1)						
(Note 1)						
2 N/A	N/A	N/A	N/A	N/A	NI/A	N/A
2. N/A	N/A	IN/A	N/A	N/A	N/A	N/A
(/ /)						
shares						
(Note 1)						
(2.000 2)						
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
3.14/11	1 1/2 1	1 1/2 1	11/11	11/11	1771	1 1/11
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised du	ring the month	from avaraisa s	•	31400)		
options (State current		i itotti exercise ()1	N/A		
options (State current	<i>-y)</i>			11///1		

Warrants to Issue Shares of the Issuer which are to be Listed

N/A	Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)		N/A		N/A	N/A	N/A	N/A
Stock code (if listed)							
Stock code (if listed)	(<u> </u>
Class of shares ssuable (Note 1)	,	N/2	A				
Subscription price	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A N/A N/A N/A N/A N/A N/A N/A	· · · · · · · · · · · · · · · · · · ·						
(if applicable) (d/mm/yyyy) N/A		1N/ /	A				
N/A	(if applicable)						
(NT/A	NT/A	NT/A	NT/A
Stock code (if listed)	2.N/A	. N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)		•					
Class of shares	` '						
issuable (Note 1)		N/2	A				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A		N/A	A				
(if applicable) (dd/mm/yyyy) N/A N/A <td>Subscription price</td> <td>N/2</td> <td>A</td> <td></td> <td></td> <td></td> <td></td>	Subscription price	N/2	A				
N/A							
N/A		N/2	A				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A		N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A		<u>-</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A	(/ /)				<u> </u>		<u> </u>
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/	,	N/A	A				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A 4.N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A		NT/					
EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/							
(dd/mm/yyyy) N/A 4.N/A N/A N/A N/A N/A N/A N/A (11/1	1				
4.N/A N/A N/A N/A N/A N/A N/A N/A N/A (/ /) Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A Total B. (Ordinary shares) N/A (Preference shares) N/A		N T/					
(/ /) Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A Total B. (Ordinary shares) N/A (Preference shares) N/A				N/A	N/A	N/A	N/A
Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A Total B. (Ordinary shares) N/A (Preference shares) N/A		. 1771	14/11	14/11	1771	14/11	14/11
Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A Total B. (Ordinary shares) N/A (Preference shares) N/A		· 					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Total B. (Ordinary shares) (Preference shares) N/A	· · · · · · · · · · · · · · · · · · ·	27/					
issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A Total B. (Ordinary shares) N/A (Preference shares) N/A		N/2	A				
EGM approval date (if applicable) (dd/mm/yyyy) N/A Total B. (Ordinary shares) N/A (Preference shares) N/A		N/2	A				
(if applicable) (dd/mm/yyyy) N/A Total B. (Ordinary shares) N/A (Preference shares) N/A		N/2	A				
(dd/mm/yyyy) N/A Total B. (Ordinary shares) N/A (Preference shares) N/A							
(Preference shares) N/A		N/2	A				
(Preference shares) N/A			Tota	ID (Ondi	nary charac	NI/A	
			iota				-
(Other etable) 14/11					Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	—					
Stock code (if listed)					-	-
Class of shares	11/11					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)	27/4					
(dd/mm/yyyy))	N/A					
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	N/A					
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
3. IVA	IVA	N/A	IV/A	IV/A	IV/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)	**/*					
(dd/mm/yyyy)	N/A					
4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	3. T/ 4					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	N/A					
	11/11		Total C. (Ordin	nary shares)	N/A	
				ence shares)	N/A	-
				Other class)	N/A	-
			`	′—		=

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A (N/A	N/A
2	N/A (/ /) shares (Note 1)	N/A	N/A
3.	N/A (/ /) shares (Note 1)	N/A	N/A
- - -	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) At price : State currency (///)Issue and allotment Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (///)Issue and allotment Bonus issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
5.	Scrip dividend	At price : State currency ———	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A

For Main Board and GEM listed issuers

	Type of Issue				i	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
			(Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary s eference s			
			(11)	(Other			
То	otal increase / (decre	ease) in ordinary shares during the	he month (i.e. Total of A to I	E):	(1)	0
					(2		0
То	otal increase / (decre	ease) in preference shares during	g the month (i.e. Total of A to	o E):			N/A
То	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):						N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Mao Xiaofeng
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.