



# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Minsheng Banking Corp., Ltd.

Date Submitted 03/09/2014

## I. Movements in Authorised Share Capital

### 1. Ordinary Shares

(1) Stock code : 01988 Description : H Shares

|                                     | No. of ordinary<br>shares | Par value<br>(RMB) | Authorised share<br>capital<br>(RMB) |
|-------------------------------------|---------------------------|--------------------|--------------------------------------|
| Balance at close of preceding month | <u>6,933,579,408</u>      | <u>1.00</u>        | <u>6,933,579,408</u>                 |
| Increase/(decrease)                 | <u>0</u>                  |                    | <u>0</u>                             |
| Balance at close of the month       | <u>6,933,579,408</u>      | <u>1.00</u>        | <u>6,933,579,408</u>                 |

(2) Stock code : 600016 Description : A Shares

|                                     | No. of ordinary<br>shares | Par value<br>(RMB) | Authorised share<br>capital<br>(RMB) |
|-------------------------------------|---------------------------|--------------------|--------------------------------------|
| Balance at close of preceding month | <u>27,106,069,023</u>     | <u>1.00</u>        | <u>27,106,069,023</u>                |
| Increase/(decrease)                 | <u>4,764</u>              |                    | <u>4,764</u>                         |
| Balance at close of the month       | <u>27,106,073,787</u>     | <u>1.00</u>        | <u>27,106,073,787</u>                |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                  | Description :                              | <u>N/A</u>                                               |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                  | <u>N/A</u>                                 | <u>N/A</u>                                               |
| Increase/(decrease)                 | <u>N/A</u>                  |                                            | <u>N/A</u>                                               |
| Balance at close of the month       | <u>N/A</u>                  | <u>N/A</u>                                 | <u>N/A</u>                                               |

## 3. Other Classes of Shares

|                                     |                                   |                                            |                                                          |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                        | Description :                              | <u>N/A</u>                                               |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                        | <u>N/A</u>                                 | <u>N/A</u>                                               |
| Increase/(decrease)                 | <u>N/A</u>                        |                                            | <u>N/A</u>                                               |
| Balance at close of the month       | <u>N/A</u>                        | <u>N/A</u>                                 | <u>N/A</u>                                               |

Total authorised share capital at the end of the month (*RMB*) : **34,039,653,195**

## II. Movements in Issued Share Capital

|                                          | No. of ordinary shares<br>(1) | (2)                   | No of preference<br>shares | No. of other classes<br>of shares |
|------------------------------------------|-------------------------------|-----------------------|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | <u>6,933,579,408</u>          | <u>27,106,069,023</u> | <u>N/A</u>                 | <u>N/A</u>                        |
| Increase/ (decrease)<br>during the month | <u>0</u>                      | <u>4,764</u>          | <u>N/A</u>                 | <u>N/A</u>                        |
| Balance at close of the<br>month         | <u>6,933,579,408</u>          | <u>27,106,073,787</u> | <u>N/A</u>                 | <u>N/A</u>                        |

### III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |                     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|---------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed              |                                                                      |                                                                                           |
| 1. N/A<br><br><br><br><br>( / / )<br>shares<br>(Note 1)                                                  | N/A                       | N/A       | N/A       | N/A                 | N/A                                                                  | N/A                                                                                       |
| 2. N/A<br><br><br><br><br>( / / )<br>shares<br>(Note 1)                                                  | N/A                       | N/A       | N/A       | N/A                 | N/A                                                                  | N/A                                                                                       |
| 3. N/A<br><br><br><br><br>( / / )<br>shares<br>(Note 1)                                                  | N/A                       | N/A       | N/A       | N/A                 | N/A                                                                  | N/A                                                                                       |
|                                                                                                          |                           |           | Total A.  | (Ordinary shares)   | N/A                                                                  |                                                                                           |
|                                                                                                          |                           |           |           | (Preference shares) | N/A                                                                  |                                                                                           |
|                                                                                                          |                           |           |           | (Other class)       | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |           |                     | N/A                                                                  |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) |     |     |     |     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|-----|-----|-----|-----|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Currency of nominal value                                |     |     |     |     | Nominal value at close of the month                                                    | Exercised during the month                                                                                     |
| 1. N/A                                                   | N/A | N/A | N/A | N/A | N/A                                                                                    | N/A                                                                                                            |
| (   /   /   )                                            |     |     |     |     |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   | N/A |     |     |     |                                                                                        |                                                                                                                |
| Class of shares issuable ( <i>Note 1</i> )               | N/A |     |     |     |                                                                                        |                                                                                                                |
| Subscription price                                       | N/A |     |     |     |                                                                                        |                                                                                                                |
| EGM approval date (if applicable) (dd/mm/yyyy)           | N/A |     |     |     |                                                                                        |                                                                                                                |
| 2. N/A                                                   | N/A | N/A | N/A | N/A | N/A                                                                                    | N/A                                                                                                            |
| (   /   /   )                                            |     |     |     |     |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   | N/A |     |     |     |                                                                                        |                                                                                                                |
| Class of shares issuable ( <i>Note 1</i> )               | N/A |     |     |     |                                                                                        |                                                                                                                |
| Subscription price                                       | N/A |     |     |     |                                                                                        |                                                                                                                |
| EGM approval date (if applicable) (dd/mm/yyyy)           | N/A |     |     |     |                                                                                        |                                                                                                                |
| 3. N/A                                                   | N/A | N/A | N/A | N/A | N/A                                                                                    | N/A                                                                                                            |
| (   /   /   )                                            |     |     |     |     |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   | N/A |     |     |     |                                                                                        |                                                                                                                |
| Class of shares issuable ( <i>Note 1</i> )               | N/A |     |     |     |                                                                                        |                                                                                                                |
| Subscription price                                       | N/A |     |     |     |                                                                                        |                                                                                                                |
| EGM approval date (if applicable) (dd/mm/yyyy)           | N/A |     |     |     |                                                                                        |                                                                                                                |
| 4. N/A                                                   | N/A | N/A | N/A | N/A | N/A                                                                                    | N/A                                                                                                            |
| (   /   /   )                                            |     |     |     |     |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   | N/A |     |     |     |                                                                                        |                                                                                                                |
| Class of shares issuable ( <i>Note 1</i> )               | N/A |     |     |     |                                                                                        |                                                                                                                |
| Subscription price                                       | N/A |     |     |     |                                                                                        |                                                                                                                |
| EGM approval date (if applicable) (dd/mm/yyyy)           | N/A |     |     |     |                                                                                        |                                                                                                                |
| Total B.                                                 |     |     |     |     | (Ordinary shares) N/A                                                                  |                                                                                                                |
|                                                          |     |     |     |     | (Preference shares) N/A                                                                |                                                                                                                |
|                                                          |     |     |     |     | (Other class) N/A                                                                      |                                                                                                                |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                                                                    | Currency of amount outstanding                                                                                                                                                                                                                                                                                                                                                                                                                       | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month                                                                                            |
|----------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. A Share convertible bonds<br>(Term of A Share convertible bonds: from 15 March 2013 to 15 March 2019) |                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                    |                            |                              |                                                                      | 2,444,026,894 A Shares (based on the amount of the outstanding A Share convertible bonds at close of the month RMB19,992,140,000 and the current conversion price of RMB 8.18/share) |
| (Conversion period of A Share convertible bonds: from 16 September 2013 to 15 March 2019)                | RMB                                                                                                                                                                                                                                                                                                                                                                                                                                                  | RMB<br>19,992,179,000              | 39,000                     | RMB<br>19,992,140,000        | 4,764                                                                |                                                                                                                                                                                      |
| Stock code (if listed)                                                                                   | 110023                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                    |                            |                              |                                                                      |                                                                                                                                                                                      |
| Class of shares issuable ( <i>Note 1</i> )                                                               | A Shares                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                    |                            |                              |                                                                      |                                                                                                                                                                                      |
|                                                                                                          | Nominal value of RMB100 each issued at par, minimum subscription of one lot (comprising 10 bonds, totalling RMB1,000). From 1 June 2013 to 26 June 2013, the conversion price was RMB10.23, from 27 June 2013 to 9 September 2013, the conversion price was RMB10.08, from 10 September 2013 to 17 June 2014, the conversion price was RMB9.92, since 25 June 2014, the conversion price has been adjusted to RMB8.18, subject to further adjustment |                                    |                            |                              |                                                                      |                                                                                                                                                                                      |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                                        | 04/05/2011<br>03/05/2012                                                                                                                                                                                                                                                                                                                                                                                                                             |                                    |                            |                              |                                                                      |                                                                                                                                                                                      |
| 2. N/A                                                                                                   | N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                  | N/A                                | N/A                        | N/A                          | N/A                                                                  | N/A                                                                                                                                                                                  |

For Main Board and GEM listed issuers

| Class and description                                                                     | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------------------------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Stock code (if listed)                                                                    | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )                                                | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                                                        | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                                            | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                                                                    | N/A                            | N/A                                | N/A                        | N/A                          | N/A                                                                  | N/A                                                                                       |
| Stock code (if listed)                                                                    | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )                                                | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                                                        | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                                            | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                                                                    | N/A                            | N/A                                | N/A                        | N/A                          | N/A                                                                  | N/A                                                                                       |
| Stock code (if listed)                                                                    | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )                                                | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                                                        | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                                            | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares) 4,764 A Shares<br>(Preference shares) N/A<br>(Other class) N/A |                                |                                    |                            |                              |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                  | N/A                                                                  | N/A                                                                                       |
| ( / / )<br>shares ( <i>Note 1</i> )                                                                     |                                                                      |                                                                                           |
| 2. N/A                                                                                                  | N/A                                                                  | N/A                                                                                       |

For Main Board and GEM listed issuers

|    |                            |                 |     |
|----|----------------------------|-----------------|-----|
| 3. |                            |                 |     |
|    |                            |                 |     |
|    |                            | ( / / )         |     |
|    |                            | shares (Note 1) |     |
|    | N/A                        | N/A             | N/A |
|    |                            |                 |     |
|    |                            | ( / / )         |     |
|    |                            | shares (Note 1) |     |
|    | Total D. (Ordinary shares) | N/A             |     |
|    | (Preference shares)        | N/A             |     |
|    | (Other class)              | N/A             |     |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |                                            |                                         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--------------------------------------------|-----------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            |                                         | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            |                                         | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            |                                         | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            | AGM approval date: (dd/mm/yyyy)         |                                                                      |                                                                                           |
|                 |                                 |                                            |                                         | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |

## For Main Board and GEM listed issuers

|               |                         |                              |                                                                                                                                                                                       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------|-------------------------|------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue |                         |                              |                                                                                                                                                                                       |                                                                                        |                                                                                                                   |
| 5.            | Scrip dividend          | At price : State<br>currency | <div>_____</div> <div>Class of shares issuable _____<br/>(Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div> | <u>N/A</u>                                                                             | <u>N/A</u>                                                                                                        |
| 6.            | Repurchase of<br>shares |                              | <div>Class of shares _____<br/>repurchased (Note 1)</div> <div>Cancellation date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div>                      | <u>N/A</u>                                                                             | <u>N/A</u>                                                                                                        |
| 7.            | Redemption of<br>shares |                              | <div>Class of shares _____<br/>redeemed (Note 1)</div> <div>Redemption date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div>                           | <u>N/A</u>                                                                             | <u>N/A</u>                                                                                                        |
| 8.            | Consideration issue     | At price : State<br>currency | <div>Class of shares issuable _____<br/>(Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div>                  | <u>N/A</u>                                                                             | <u>N/A</u>                                                                                                        |

## For Main Board and GEM listed issuers

|                            |                                            |                                            |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |  |
|----------------------------|--------------------------------------------|--------------------------------------------|--|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|--|
| Type of Issue              |                                            |                                            |  |                                                                      |                                                                                           |  |
| 9. Capital reorganisation  | Class of shares issuable _____<br>(Note 1) |                                            |  |                                                                      |                                                                                           |  |
|                            | Issue and allotment date : (dd/mm/yyyy)    |                                            |  | ( / / )                                                              |                                                                                           |  |
|                            | EGM approval date: (dd/mm/yyyy)            |                                            |  | ( / / )                                                              |                                                                                           |  |
|                            |                                            |                                            |  | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |  |
| 10. Other (Please specify) | At price : State currency _____            | Class of shares issuable _____<br>(Note 1) |  |                                                                      |                                                                                           |  |
|                            |                                            | Issue and allotment date : (dd/mm/yyyy)    |  |                                                                      | ( / / )                                                                                   |  |
|                            |                                            | EGM approval date: (dd/mm/yyyy)            |  |                                                                      | ( / / )                                                                                   |  |
|                            |                                            |                                            |  | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |  |
| Total E.                   |                                            |                                            |  | (Ordinary shares)                                                    | <u>N/A</u>                                                                                |  |
|                            |                                            |                                            |  | (Preference shares)                                                  | <u>N/A</u>                                                                                |  |
|                            |                                            |                                            |  | (Other class)                                                        | <u>N/A</u>                                                                                |  |

|                                                                                                                  |     |              |
|------------------------------------------------------------------------------------------------------------------|-----|--------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | <u>0</u>     |
|                                                                                                                  | (2) | <u>4,764</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | <u>N/A</u>   |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | <u>N/A</u>   |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |              |

Remarks (if any):

N/A

Submitted by: Wan Qingyuan

Title: Joint Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*