

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clo	earing Limited		
Name of Issuer Chi	na Minsheng Banking Co	rp., Ltd.	
Date Submitted 03/0	02/2016		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : 01988 De	escription : <u>H Shares</u>		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	h 6,933,579,408	1.00	6,933,579,408
Increase/(decrease)	_0		_ 0
Balance at close of the month	6,933,579,408	1.00	6,933,579,408
(2) Stock code : <u>600016</u> De	escription : A Shares		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	h <u>29,551,769,344</u>	1.00	29,551,769,344
Increase/(decrease)	0		0
Balance at close of the month	29,551,769,344	1.00	29,551,769,344

31/01/2016

2.	Preference	Shares

Stock code : <u>N/A</u> Descr	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*RMB*): 36,485,348,752

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	6,933,579,408	29,551,769,344	N/A	N/A	
Increase/ (decrease) during the month	0	0	N/A	N/A	
Balance at close of the month	6,933,579,408	29,551,769,344	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	•		Issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
(Note 1)						
,	NT/A	NT/A	N T / A	NT/A	NT/A	NT/A
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
shares						
(Note 1)						
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
shares						
(Note 1)	·					
		To	otal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised du	ring the month	from exercise of	·			
options (State curren	CM)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed

	Warrants to Issue Shares of the Is	suer which are to	o be Listed			Mo -f	No£
Company Comp	(Date of expiry - dd/mm/yyyy)	nominal value	close of preceding month	during the month	at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)	1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)		-					
Stock code (if listed)					<u> </u>		<u> </u>
Class of shares Subscription price Subscription Subscripti	,	NT/A					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A		IN/A	_				
Subscription price EGM approval date (if applicable) (add/mm/yyyy)		N/A					
(if applicable)							
N/A							
N/A		NI/	A				
(NT/A	NT/A	NT/A	NT/A
Stock code (if listed)	2. IN/A	IN/A	IN/A	N/A	N/A	IN/A	IN/A
Stock code (if listed)		-					
Stock code (if listed)							· ·
Class of shares	,	N/A					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A							
EGM approval date (if applicable) (dd/mm/yyyy) N/A							
(if applicable) (dd/mm/yyyy) N/A		N/A					
N/A							
N/A		N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A			N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A		•					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A					<u> </u>		<u> </u>
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (note 1) Subscription price EGM approval date (if applicable) (note 1) Subscription price EGM approval date (if applicable) (note 1) Subscription price EGM approval date (if applicable) (note 1) N/A Total B. (Ordinary shares) N/A (Preference shares) N/A	,						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A 4. N/A N/A N/A N/A N/A N/A N/A N/A		N/A	_				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A N/A N/A		N/Δ					
EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/							
(dd/mm/yyyy) N/A 4. N/A N/A N/A N/A N/A N/A N/A N/A (11/11					
4. N/A N/A N/A N/A N/A N/A N/A N/A							
(/ /) Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A Total B. (Ordinary shares) N/A (Preference shares) N/A			NT/A	NT/A	NT/A	NT/A	NT/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Total B. (Ordinary shares) N/A (Preference shares) N/A	4. N/A	. N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Total B. (Ordinary shares) N/A (Preference shares) N/A		:					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Total B. (Ordinary shares) N/A (Preference shares) N/A	(/ /)						-
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Total B. (Ordinary shares) N/A (Preference shares) N/A	,	N/A					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Total B. (Ordinary shares) N/A (Preference shares) N/A	Class of shares		_				
EGM approval date (if applicable) (dd/mm/yyyy) N/A Total B. (Ordinary shares) N/A (Preference shares) N/A							
(if applicable) (dd/mm/yyyy) N/A Total B. (Ordinary shares) N/A (Preference shares) N/A		N/A					
(dd/mm/yyyy) N/A Total B. (Ordinary shares) N/A (Preference shares) N/A							
Total B. (Ordinary shares) N/A (Preference shares) N/A		N/A					
(Preference shares) $\overline{\text{N/A}}$							
			Total				<u>-</u>
(Other class) N/A							-
(<u>-</u>				(Other class) N/A	1	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of No. of new shares of issuer issuer which may be issued issued pursuant during the month thereto as at Currency of Amount at close Converted pursuant close of the amount of preceding during the Amount at close thereto month Class and description outstanding month month of the month 1. N/A N/A N/AN/AN/AN/AN/AStock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy)) N/A N/A N/A N/A N/A N/A N/A 2. N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A 3. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A4. N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/ATotal C. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)	N/A	N/A
2. N/A (/ /) shares (Note 1)	N/A	N/A
3. N/A (/ /) shares (Note 1)	N/A	N/A
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A	

Ot	ner Movements	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•		Class of shares issuable				
			(Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)	(/ /)	_		
4.	Bonus issue		,	(/ /)			
			AGM approval date:				
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend								
Class of shares Same Shares Sha								
Class of shares repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A	5.	Scrip dividend	At price : State currency ———		(/ /)		
Cancellation date (/ /)					(/ /)	N/A	N/A
Shares								
Class of shares N/A N/A	6.				(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)	N/A	N/A
redeemed (Note 1) Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) N/A N/A Class of shares issuable (/ /) (Note 1) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) grademed (Note 1)							1071	11/11
shares (dd/mm/yyyy) EGM approval date: (/ /)								
Class of shares issuable	7.				(/ /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy)					(/ /)	N/A	N/A
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							2,022	
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
				EGM approval date:	(/ /)		
							N/A	N/A

			For M	laın Boar	d and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	N/A
	_					
			Class of shares issuable(Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	N/A
	Total E. (Ordinary sh (Preference sh (Other o					- - -
То	otal increase / (decre	ease) in ordinary shares durin	g the month (i.e. Total of A to E):	(1) 0	
	. 1. //1	\	: 1 (1 T 1 SA (F)	(2	2) 0 N/A	
		_	ring the month (i.e. Total of A to E):	T)	N/A	
1 To	otal increase / (decre	ease) in other classes of share	es during the month (i.e. Total of A to	E):	1 1/ /A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Main	Board	and	CEM	listed	icentar
COL	viain	DOME	and	UTEJVI	nsiea	issilei

Remarks (if any):	
N/A	
Submitted by: Wan Qingyuan	
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.