

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy): <u>31/07/2015</u>		
To: Hong Kong Exchanges and C	Clearing Limited		
Name of Issuer C	Thina Minsheng Banking Con	rp., Ltd.	
Date Submitted 0.	5/08/2015		
I. Movements in Authorised Shar	e Capital		
1. Ordinary Shares			,
(1) Stock code : 01988	Description : <u>H Shares</u>		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding mo	nth <u>6,933,579,408</u>	1.00	6,933,579,408
Increase/(decrease)	0		
Balance at close of the month	6,933,579,408	1.00	6,933,579,408
(2) Stock code : <u>600016</u>	Description : A Shares		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding mo	nth <u>29,551,769,344</u>	1.00	29,551,769,344
Increase/(decrease)	0		0
Balance at close of the month	29,551,769,344	1.00	29,551,769,344

2. Preference Sl	hares				For Main Board and C		
Stock code:	N/A	Desci	ription :	N/A			
				preference hares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close	e of preceding i	nonth	N/A		N/A	N/A	
Increase/(decrease/	ase)		N/A			N/A	
Balance at close	e of the month		N/A		N/A	N/A	
3. Other Classe	s of Shares						
Stock code:	N/A	Desci	ription :	N/A			
				of other s of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close	e of preceding i	nonth	N/A		N/A	N/A	
Increase/(decre	200)		NI/Δ			N/Δ	

Total authorised share capital at the end of the month (RMB): 36,485,348,752

N/A

N/A

N/A

Balance at close of the month

II. Movements in Issued Share Capital

	No. of ord	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,933,579,408	29,551,769,344	N/A	<u>N/A</u>
Increase/ (decrease) during the month	0	0	N/A	N/A
Balance at close of the month	6,933,579,408	29,551,769,344	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date					No. of new shares of	NT C 1 C
including EGM						No. of new shares of
					issuer issued during	issuer which may be
approval date					the month pursuant	issued pursuant thereto
		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
I						
(/ /)						
shares						
(Note 1)						
(11016-1)						
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
2. IV/A	11/14	11/11	1 \ / /A	1 \ / A	1 \ / /A	IV/A
						
l - , , , , , , , , , , , , , , , , , , 						
(/ /)						
shares						
(Note 1)						
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
shares						
(Note 1)						
(1.000 1)		To	otal A. (Ordin	ary shares)	N/A	
		10		nce shares)		
			·	Other class)		
m . 16 1			•	Juici Class)	11/11	
Total funds raised during		from exercise o				
options (State currency))		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed

Warrants to Issue Shares of the Is	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_					
				. <u> </u>		
(/ /)						
Stock code (if listed)	N/A					
Class of shares	27/4					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	N/A	Δ				
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
2.17/1		14/11	14/11	1 4/ 2 1	14/11	14/11
	-					
(/ /)	· · · · · · · · · · · · · · · · · · ·	<u> </u>				· ·
Stock code (if listed)	N/A					
Class of shares	1 1/1 1					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date		_				
(if applicable)	27/4					
(dd/mm/yyyy)	N/A	N T/A	NT/ A	NT/A	NT / A	27/4
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_					
		 -				
	NT/A					
Stock code (if listed) Class of shares	N/A	_				
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	N/A					
4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_					
	<u> </u>					
(/ /)						
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	N/A					
Subscription price	N/A					
EGM approval date	11/71					
(if applicable)						
(dd/mm/yyyy)	N/A					
		Total		nary shares) N/A		-
				ence shares) N/A		<u>-</u>
			(Other class) N/A	A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of No. of new shares of issuer issuer which may be issued during the issued pursuant month thereto as at Currency of Amount at close Converted pursuant close of the amount of preceding during the Amount at close thereto month Class and description outstanding month month of the month 1. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy)) N/A N/A N/A N/A N/A N/A N/A 2. N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A 3. N/A N/A Stock code (if listed) N/A Class of shares issuable (*Note 1*) N/A Subscription price N/AEGM approval date (if applicable) (dd/mm/yyyy) N/A 4. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/ATotal C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A
	/ /)	
share	es (Note 1)	
2 27/4	N/A	N/A
2. <u>N/A</u>		
	/ /)	
share	es (Note 1)	
	(-1230-)	
3. N/A	N/A	N/A
	<u>/ /) </u>	
share	es (Note 1)	_
Total D. (Ordina	ary shares) N/A	
	ace shares) N/A	_
	ther class) N/A	_
		_

	Type of Issue				shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable			
			(Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(4.4. 1.3333)		N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, , , , , , , , , , , , , , , , , , , 		N/A	N/A
			Class of shares issuable (Note 1)	(/ /)		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)		N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares ___ repurchased (Note 1) . (/ /) Repurchase of date Cancellation shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares redeemed (Note 1) (/ /) Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ /) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) At price : State 10. Other (/ /) Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (/ /) EGM approval date: N/A (dd/mm/yyyy) N/ATotal E. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issa	ued Sh	are Capital").)

For	Main	Roard	and	GFM	listed	issuers
TOT.	wani	Doard	anu	OLW	nsicu	ISSUCIS

Remarks (i	if any):
N/A	
Submitted	by: Wan Qingyuan
Title:(D	Joint Company Secretary Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.