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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

Overseas Regulatory Announcement and Price-Sensitive Information

Announcement on Estimated Profit Growth for the Year 2011

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

I. ESTIMATED RESULTS FOR THE CURRENT PERIOD

1. Period for the estimated results: From 1 January 2011 to 31 December 2011;
2. Estimated results: Based on the preliminary calculations by China Minsheng Banking Corp., Ltd. (the “**Company**”), the net profit attributable to the equity holders of the Company in 2011 is expected to increase by over 50% as compared with the same period of last year;
3. The estimated results have not been audited by the certified public accountants.

II. RESULTS FOR THE SAME PERIOD OF LAST YEAR

1. Net profit attributable to equity holders of the Company: RMB17,581 million;
2. Earnings per share (basic): RMB0.66.

III. MAIN REASONS FOR THE ESTIMATED PROFIT GROWTH

The profit earning ability of the Company kept increasing continuously in the year 2011, which resulted in a favourable operation result with improving operation efficiency and steady assets quality.

IV. OTHER RELEVANT EXPLANATIONS

Please refer to the specific details of the financial information of the Company to be disclosed in the annual report of the Company for the year 2011. Investors are advised to be aware of the investment risks involved.

By Order of the Board

CHINA MINSHENG BANKING CORP., LTD.

Dong Wenbiao

Chairman

19 January 2012

As at the date of this announcement, the executive directors of the Company are Dong Wenbiao, Hong Qi and Liang Yutang; the non-executive directors are Zhang Hongwei, Lu Zhiqiang, Liu Yonghao, Wang Yugui, Chen Jian, Wong Hei, Shi Yuzhu, Wang Hang and Wang Junhui; and the independent non-executive directors are Andrew Wong, Wang Songqi, Liang Jinquan, Wang Lihua, Qin Rongsheng and Han Jianmin.