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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

**POLL RESULTS OF
THE FIRST EXTRAORDINARY GENERAL MEETING IN 2015**

VOTING RESULTS

According to a notice of China Minsheng Banking Corp., Ltd. (the “**Company**”) dated 12 March 2015 (the “**Notice**”), the first extraordinary general meeting in 2015 of the Company (the “**Meeting**”) was held at 2 p.m. on Monday, 27 April 2015 at the Fifth Meeting Room, Building VIII, Beijing Friendship Hotel, No. 1 Zhongguancun Nandajie, Haidian District, Beijing, the People's Republic of China (the “**PRC**”). The Meeting was presided over by Hong Qi, the Chairman.

The total number of issued Shares of the Company on the date of the Meeting was 34,230,674,071, of which the total number of Shares entitling its holders to attend and vote on the resolutions proposed at the Meeting was 34,230,674,071. There were no Shareholders who were required to abstain from voting in favour when casting votes on any of the resolutions at the Meeting according to rule 13.40 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Hong Kong Listing Rules**”). There were no Shareholders who were required to abstain from voting according to the Hong Kong Listing Rules. In addition, in the Circular (as defined below) of the Company, none of the Shareholders has stated his/her/its intention to vote against the relevant resolutions or to abstain from voting. A total of 249 Shareholders and authorized proxies, holding 15,647,013,206 Shares, representing 45.710503% of the total number of Shares with voting rights of the Company, were present at the Meeting or participated in the online voting. Among those Shareholders, 240 holders of A Shares and authorized proxies, holding 13,653,061,728 A Shares, representing 39.885460% of the total number of Shares with voting rights of the Company, were present at the Meeting or participated the online voting; 9 holders of H Shares and authorized proxies, holding 1,993,951,478 H Shares, representing 5.825043% of the total number of Shares with voting rights of the Company, were present at the Meeting or participated in the online voting.

Some of the directors, supervisors and senior management of the Company attended the Meeting, in compliance with the requirements of the Company Law of the PRC and the Articles of Association of the Company.

Computershare Hong Kong Investor Services Limited, the Company's H Share registrar, two representatives of the Shareholders of the Company, a supervisor of the Company, and Zhang Lixin, a lawyer from Grandall Law Firm, Beijing Office, were appointed as the scrutineers for the vote-taking and vote calculating of the Meeting.

All resolutions were considered and approved at the Meeting by way of poll via a combination of onsite and online voting. The voting results are as follows:

Ordinary resolutions		Number and percentage of votes		
		For	Against	Abstain
		Number of Shares (percentage)	Number of Shares (percentage)	Number of Shares (percentage)
1.	To consider and approve the proposal in respect of the postponement of the election of the board of directors of China Minsheng Banking Corp., Ltd.	15,009,568,400 (95.926093%)	625,983,934 (4.000661%)	11,460,872 (0.073246%)
	As more than 50% of the valid votes were cast in favour of this resolution from the Shareholders (including authorized proxies) attending the Meeting, the resolution was duly passed as an ordinary resolution.			
2.	To consider and approve the proposal in respect of the postponement of the election of the supervisory board of China Minsheng Banking Corp., Ltd.	15,009,533,900 (95.925872%)	625,987,434 (4.000683%)	11,491,872 (0.073445%)
	As more than 50% of the valid votes were cast in favour of this resolution from the Shareholders (including authorized proxies) attending the Meeting, the resolution was duly passed as an ordinary resolution.			

For details of the resolutions considered at the Meeting, Shareholders may refer to the Notice and the circular of the Company dated 12 March 2015 (the “**Circular**”). The Notice and the Circular can be downloaded from the website of the Company (www.cmbc.com.cn). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

ATTESTATION BY LAWYERS

The Meeting was attested by Grandall Law Firm, Beijing Office, which has issued a legal opinion, certifying that the convening and procedures of the Meeting, the qualification of the convener, the qualification of the attendees and the voting procedures were in compliance with the relevant PRC laws and regulations and the Articles of Association of the Company. The resolutions passed at the Meeting were lawful and valid.

By Order of the Board of Directors
CHINA MINSHENG BANKING CORP., LTD.
Hong Qi
Chairman

27 April 2015
Beijing, PRC

As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi and Mr. Liang Yutang; the non-executive directors of the Company are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Wang Yugui, Mr. Wang Hang, Mr. Wang Junhui, Mr. Wu Di, Mr. Guo Guangchang and Mr. Yao Dafeng; and the independent non-executive directors of the Company are Mr. Qin Rongsheng, Mr. Wang Lihua, Mr. Han Jianmin, Mr. Cheng Hoi-chuen, Mr. Ba Shusong and Ms. You Lantian.