



中國民生銀行股份有限公司  
**CHINA MINSHENG BANKING CORP., LTD.**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01988)**

**REPLY SLIP FOR THE FIRST EXTRAORDINARY GENERAL MEETING IN 2015**

**To: China Minsheng Banking Corp., Ltd. (the "Company")**

I/We<sup>(Note 1)</sup> (Chinese name): \_\_\_\_\_ (English name): \_\_\_\_\_  
of \_\_\_\_\_  
(address as shown in the register of members) (telephone number(s))<sup>(Note 2)</sup>: \_\_\_\_\_  
being the registered holder(s) of <sup>(Note 3)</sup> \_\_\_\_\_ A Shares/H Shares<sup>(Note 4)</sup> of  
RMB1.00 each in the share capital of the Company, hereby inform the Company that I/we intend to attend (in  
person or by a proxy/proxies) the first extraordinary general meeting in 2015 of the Company to be held at 2 p.m.  
on Monday, 27 April 2015 at Fifth Meeting Room, Building VIII, Beijing Friendship Hotel, No. 1 Zhongguancun  
Nandajie, Haidian District, Beijing, PRC.

Date: \_\_\_\_\_ 2015

Signature(s): \_\_\_\_\_

*Notes:*

1. Please insert full name(s) (in Chinese or English) and registered address(es) as shown on the register of members of the Company in **BLOCK LETTERS**.
2. Please insert telephone number(s) at which you can be contacted for confirmation purpose.
3. Please insert the number of shares of the Company registered under your name(s).
4. Please delete as appropriate.
5. The completed and signed reply slip should be delivered to Computershare Hong Kong Investor Services Limited (for holders of H shares) at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (fax no.: (852) 28650990) or the office of the board of directors of the Company (for holders of A shares) at Room 11-10, CMBC North Tower, No. 2 Fuxingmennei Avenue, Xicheng District, Beijing 100031, PRC (fax no.: (8610) 58560720) on or before Tuesday, 7 April 2015 by hand, by post or by fax.