



中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

REPLY SLIP FOR THE FIRST H SHARE CLASS MEETING IN 2012

To: China Minsheng Banking Corp., Ltd. (the “Company”)

I/We^(Note 1) (Chinese name): _____ (English name): _____
of _____

(address as shown in the register of members) (telephone number(s))^(Note 2): _____)

being the registered holder(s) of _____^(Note 3) H shares of RMB1.00 each in
the share capital of the Company, hereby inform the Company that I/we intend to attend (in person or by a proxy/
proxies) the first H Share Class Meeting in 2012 of the Company to be held at Fifth Meeting Room, Building VIII,
Beijing Friendship Hotel, No. 1 Zhongguancun Nandajie, Haidian District, Beijing, PRC on Thursday, 3 May
2012 at 2:00 p.m.

Date: _____ 2012

Signature(s): _____

Notes:

1. Please insert full name(s) (in Chinese or in English, as shown in the register of members) and address(es) in **BLOCK LETTERS**.
2. Please insert telephone number(s) at which you can be contacted for confirmation purpose.
3. Please insert the number of shares of the Company registered under your name(s).
4. The completed and signed reply slip should be delivered to the office of the Company and addressed to the office of the Board of Directors of the Company at 87707, Building VIII, Beijing Friendship Hotel, No. 1 Zhongguancun Nandajie, Haidian District, Beijing, PRC (postal code: 100873), on or before Friday, 13 April 2012 by hand, by post or by fax (fax number: (8610) 68466796).