



中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

REPLY SLIP OF THE 2010 ANNUAL GENERAL MEETING

To: China Minsheng Banking Corp., Ltd. (the “Company”)

I/We^(Note 1) (Chinese name): _____ (English name): _____

of _____

(address as shown in the register of members) (telephone number(s)^(Note 2): _____)

being the registered holder(s) of ^(Note 3) _____ A shares/H shares^(Note 4) of RMB1.00 each in the share capital of the Company, hereby inform the Company that I/we intend to attend (in person or by a proxy/proxies) the 2010 Annual General Meeting of the Company to be held at Meeting Room 1, Building VIII, Beijing Friendship Hotel, No. 1 Zhongguancun Nandajie, Haidian District, Beijing, the People's Republic of China on Thursday, 26 May 2011 at 9 a.m..

Date: _____ 2011 Signature(s): _____

Notes:

1. Please insert full name(s) and address(es) (in Chinese or in English, as shown in the register of members) in **block letters**.
2. Please insert telephone number(s) at which you can be contacted for confirmation purpose.
3. Please insert the number of shares of the Company registered under your name(s).
4. Please delete as appropriate.
5. The completed and signed reply slip should be delivered to the Company's Secretariat of the Board of Directors at 87707, Building VIII, Beijing Friendship Hotel, No. 1 Zhongguancun Nandajie, Haidian District, Beijing, the People's Republic of China (postal code: 100873), on or before Friday, 6 May 2011 by hand, by post or by fax (fax number: (8610) 68466796).