



中国民生银行

CHINA MINSHENG BANKING CORP., LTD.

中國民生銀行股份有限公司

CHINA MINSHENG BANKING CORP., LTD.

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

REPLY SLIP OF THE FIRST H SHARE CLASS MEETING IN 2011

To: China Minsheng Banking Corp., Ltd. (the "Company")

I/We^(Note 1) (Chinese name): _____ (English name): _____

of _____

(address as shown in the register of members) (telephone number(s)^(Note 2): _____)

being the registered holder(s) of ^(Note 3) _____ H shares of RMB1.00 each in the share capital of the Company, hereby inform the Company that I/we intend to attend (in person or by a proxy/proxies) the first H Share Class Meeting of the Company in 2011 to be held at 1/F, Fragrant Hill Hotel, Beijing Fragrant Hill Park, Haidian District, Beijing, the People's Republic of China on Wednesday afternoon, 4 May 2011 immediately following the conclusion of the first Extraordinary General Meeting and the first A Share Class Meeting in 2011 or any adjournment thereof.

Date: _____ 2011

Signature(s): _____

Notes:

1. Please insert full name(s) and address(es) (in Chinese or in English, as shown in the register of members) in **block letters**.
2. Please insert telephone number(s) at which you can be contacted for confirmation purpose.
3. Please insert the number of H shares of the Company registered under your name(s).
4. The completed and signed reply slip should be delivered to the Company's Secretariat of the Board of Directors at 87707, Building VIII, Beijing Friendship Hotel, No. 1 Zhongguancun Nandajie, Haidian District, Beijing, the People's Republic of China (postal code: 100873), on or before 14 April 2011 by hand, by post or by fax (fax number: (8610) 68466796).