



中国民生银行

CHINA MINSHENG BANKING CORP., LTD.

中國民生銀行股份有限公司

CHINA MINSHENG BANKING CORP., LTD.*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

Reply slip

To: China Minsheng Banking Corp., Ltd. (the “Company”)

I/We¹ _____ (Chinese name): _____

of _____

(address as shown in the register of members) (telephone number(s)²: _____)

being the registered holder(s) of ³ _____ A shares/H shares⁴ of RMB1.00 each in the capital of the Company, hereby inform the Company that I/we intend to attend (in person or by proxy) the Annual General Meeting of the Company to be held at Building VIII, Beijing Friendship Hotel, No. 1 Zhongguancun Nandajie, Haidian District, Beijing, PRC on Friday, 18 June 2010 at 9:00 a.m..

Date: _____ 2010

Signature(s): _____

Notes:

- (1) Please insert full name(s) (in Chinese or in English) and address(es) (as shown in the register of members) in **block letters**.
- (2) Please insert telephone number(s) at which you can be contacted for confirmation purpose.
- (3) Please insert the number of shares registered under your name(s).
- (4) Please delete as appropriate.
- (5) The completed and signed reply slip should be delivered to the Company's Secretariat of the Board of Directors at 87707, Building VIII, Beijing Friendship Hotel, No. 1 Zhongguancun Nandajie, Haidian District, Beijing, PRC (postal code: 100873) on or before Friday, 28 May 2010 by hand, by post or by fax (fax number: 86-10-68466796).

* For identification purpose only