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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the Notice of 2010 Annual General Meeting published by China Minsheng Banking Corp., Ltd. (the “**Company**”) on 8 April 2011, the 2010 annual general meeting of the Company (the “**AGM**”) will be held at 9 a.m. on 26 May 2011 (Thursday) at Meeting Room 1, Building VIII, Beijing Friendship Hotel, No. 1 Zhongguancun Nandajie, Haidian District, Beijing, the People's Republic of China.

According to the Articles of Association of the Company (the “**Articles of Association**”), any shareholder holding individually or jointly 3% or more of the total issued shares of the Company has the right to make a proposal no later than ten days before a shareholders' meeting and to send such proposal to the convener of the meeting of the Company in writing. The convener should issue supplemental notice within two days from the date of receipt of the proposal to announce the details of the proposed resolution.

On 9 May 2011, shareholders who held approximately 3% of the Company's total issued shares with voting rights submitted to the board of directors of the Company (the “**Board**”) a written proposal recommending the appointment of KPMG Huazhen Certified Public Accountants and KPMG Certified Public Accountants as the auditing firms of the Company for 2011 and their remuneration. In accordance with the relevant laws and regulations and the Articles of Association, the Board approved the additional proposal to be submitted to the forthcoming AGM for review. The format and procedure for the proposed submission of additional resolution were in compliance with the provisions of the Company Law and the Articles of Association.

SUPPLEMENTAL NOTICE is hereby given that the 2010 AGM will be held as originally scheduled and will consider and approve the following resolution as ordinary resolution, in addition to resolutions set out in the Notice of the 2010 AGM issued on 8 April 2011:

ADDITIONAL ORDINARY RESOLUTION

12. To consider and approve the appointment of the auditing firms of the Company for 2011 and their remuneration.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Dong Wenbiao
Chairman

Beijing, 11 May 2011

Notes:

1. Save for the inclusion of the newly submitted resolution, there are no other changes to the resolutions set out in the notice of AGM dated 8 April 2011. Please refer to the notice of AGM as well as the Company's circular dated 8 April 2011 for the other resolutions to be passed at the AGM and other relevant matters.
2. Since the proxy form sent together with the circular dated 8 April 2011 (the "First Proxy Form") does not contain the additional proposed resolution as set out in this supplemental notice of AGM, a new proxy form (the "Second Proxy Form") has been prepared and is enclosed with this supplemental notice.
3. The Second Proxy Form for use at the AGM is enclosed and is also published on the websites of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Company (www.cmbc.com.cn). Whether or not you intend to attend the AGM, you are requested to complete and return the enclosed Second Proxy Form in accordance with the instructions printed thereon not less than 24 hours before the time fixed for holding the AGM or any adjournment thereof (as the case may be). Completion and return of the Second Proxy Form will not preclude you from attending the AGM and voting in person if you so wish.
4. A shareholder of H Shares who has not yet lodged the First Proxy form with the Company's H Share registrar — Computershare Hong Kong Investor Services Limited is requested to lodge the Second Proxy Form if he or she wishes to appoint proxies to attend the AGM on his or her behalf. The Company's H Share registrar — Computershare Hong Kong Investor Services Limited is at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. In this case, the First Proxy Form should not be lodged with the Company's H Share registrar.
5. A shareholder of H Shares who has already lodged the First Proxy Form with the Company's H Share registrar should note that:
 - (i) If no Second Proxy Form is lodged with the Company's H Share registrar, the First Proxy Form will be treated as a valid proxy form lodged by him or her if correctly completed. The proxy so appointed by the shareholder will be entitled to vote at his or her discretion or to abstain on any resolution properly put to the AGM other than those referred to in the notice of the AGM and the First Proxy Form, including the additional proposed resolution as set out in this supplemental notice of the AGM.
 - (ii) If the Second Proxy Form is lodged with the Company's H Share registrar at or before 9 a.m. on Wednesday, 25 May 2011, the Second Proxy Form (whether it is correctly completed or not) will revoke and supersede the First Proxy Form previously lodged by him or her. The Second Proxy Form will be treated as a valid proxy form lodged by the shareholder if correctly completed.

(iii) If the Second Proxy Form is lodged with the Company's H share registrar after 9 a.m. on Wednesday, 25 May 2011, the Second Proxy Form will be invalid. It will not revoke the First Proxy Form previously lodged by the shareholder. The First Proxy Form will be treated as a valid proxy form lodged by him or her if correctly completed. The proxy so appointed by the shareholder will be entitled to vote at his or her discretion or to abstain on any resolution properly put to the AGM other than those referred to in the notice of the AGM and the First Proxy Form, including the additional proposed resolution as set out in this supplemental notice of the AGM.

6. Shareholders are reminded that completion and delivery of the First Proxy Form and/or the Second Proxy Form will not preclude shareholders from attending and voting in person at the AGM or at any adjourned meeting should they so wish.

As at the date of this announcement, the executive directors of the Company are Mr. Dong Wenbiao, Mr. Hong Qi and Mr. Liang Yutang; the non-executive directors of the Company are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Wang Yugui, Mr. Chen Jian, Ms. Wong Hei, Mr. Shi Yuzhu, Mr. Wang Hang and Mr. Wang Junhui; and the independent non-executive directors of the Company are Mr. Andrew Wong, Mr. Wang Songqi, Mr. Liang Jinquan, Mr. Wang Lihua, Mr. Qin Rongsheng and Mr. Han Jianmin.