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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



中國民生銀行股份有限公司 CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(the “Bank”)

(Stock Code: 01988)

(USD Preference Shares Stock Code: 04609)

CHINA MINSHENG BANKING CORP., LTD., HONG KONG BRANCH (THE “ISSUER”)

U.S.\$500,000,000 2.50 per cent. Notes due 2020 (the “Notes”)

(Stock Code: 04581)

under the U.S.\$5,000,000,000 Medium Term Note Programme

Joint Global Coordinators

**China Minsheng Banking Corp.,
Ltd., Hong Kong Branch**

CCB International

HSBC

Joint Bookrunners and Joint Lead Managers

**China Minsheng Banking Corp.,
Ltd., Hong Kong Branch**

CCB International

HSBC

AMTD

ANZ

Bank of China

Barclays

BOCOM HK Branch

China Construction Bank (Asia)

Citigroup

**Industrial Bank
Co., Ltd.
Hong Kong Branch**

**Shanghai Pudong
Development Bank
Co., Ltd.,
Hong Kong Branch**

UBS

Application has been made by the Issuer to The Stock Exchange of Hong Kong Limited for the listing of and the permission to deal in the Notes by way of a debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 26 April 2017 and the pricing supplement dated 27 April 2017. The listing of the Notes is expected to become effective on or about 8 May 2017.

5 May 2017

As at the date of this announcement, the executive directors of the Bank are Mr. Hong Qi, Mr. Liang Yutang and Mr. Zheng Wanchun; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Shi Yuzhu, Mr. Wu Di, Mr. Yao Dafeng, Mr. Song Chunfeng, Mr. Tian Zhiping and Mr. Weng Zhenjie; and the independent non-executive directors are Mr. Liu Jipeng, Mr. Li Hancheng, Mr. Xie Zhichun, Mr. Cheng Hoi-chuen, Mr. Peng Xuefeng and Mr. Liu Ningyu.