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中國民生銀行股份有限公司  
**CHINA MINSHENG BANKING CORP., LTD.**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01988)**

**(USD Preference Shares Stock Code: 04609)**

**Announcement on the Successful Issuance of  
Tier-two Capital Bonds of RMB15 billion**

Upon the approval by China Banking Regulatory Commission and the People's Bank of China, recently, China Minsheng Banking Corp., Ltd. (the “**Company**”) successfully issued tier-two capital bonds with an aggregate amount of RMB15 billion (the “**Bonds**”) in the national inter-bank bond market. The Bonds are with a term of 10 years and fixed interest rate. The issuer is entitled to conditionally redeem the Bonds at the end of the fifth year. The coupon rate of the Bonds is 4.70%.

The proceeds from the Bonds will be used to replenish the tier-two capital of the Company in accordance with the applicable laws and the approval of the regulatory authority.

By Order of the Board  
**CHINA MINSHENG BANKING CORP., LTD.**  
**Hong Qi**  
*Chairman*

Beijing, PRC  
11 January 2018

*As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi, Mr. Liang Yutang and Mr. Zheng Wanchun; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Shi Yuzhu, Mr. Wu Di, Mr. Yao Dafeng, Mr. Song Chunfeng, Mr. Tian Zhiping and Mr. Weng Zhenjie; and the independent non-executive directors are Mr. Liu Jipeng, Mr. Li Hancheng, Mr. Xie Zhichun, Mr. Cheng Hoi-chuen, Mr. Peng Xuefeng and Mr. Liu Ningyu.*