

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

(USD Preference Shares Stock Code: 04609)

ANNOUNCEMENT
NOTICE OF INVESTOR INFORMATION MEETING
REGARDING THE 2017 CASH DIVIDEND

Reference is made to the results announcement for the year ended 31 December 2017 of China Minsheng Banking Corp., Ltd. (the “**Company**”) dated 29 March 2018 in relation to the profit distribution plan for the second half of 2017 disclosed in the “Profit Distribution Plan” section.

In order to provide investors with details of the profit distribution and cash dividend of the Company, the Company will convene the “Investor Information Meeting regarding the 2017 Cash Dividend” (the “**Information Meeting**”) by way of an interactive online meeting in accordance with the Guidelines of the Shanghai Stock Exchange on Cash Dividend of Listed Companies (《上海證券交易所上市公司現金分紅指引》) .

I. TIME AND FORM OF THE INFORMATION MEETING

Time of meeting: 14:30 to 15:30 on Wednesday, 11 April 2018

Form of meeting: Interactive online meeting (E-interview (上證e訪談) page of “Shanghai Stock Exchange E-Interaction” (上證e互動), an online platform of the Shanghai Stock Exchange at <http://sns.sseinfo.com>)

II. PARTICIPANTS

Ms. Bai Dan, the chief financial officer and board secretary, and Ms. Li Wen, the general manager of the finance and accounting department, will attend the Information Meeting.

III. PARTICIPATION BY INVESTORS

1. Investors may submit their questions via the channels provided herein before 12:00 noon on Wednesday, 11 April 2018. Questions of general concern regarding the cash dividend submitted by investors will be answered at the Information Meeting;
2. Investors may participate in the Information Meeting at <http://sns.sseinfo.com> from 14:30 to 15:30 on Wednesday, 11 April 2018.

IV. CONTACTS

Contact person: Jiang Jin (蔣進)

Telephone: 010-58560970, 010-58560666-8556

Fax: 010-58560720

Email: cmbc@cmbc.com.cn

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Hong Qi
Chairman

Beijing, PRC
9 April 2018

As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi, Mr. Liang Yutang and Mr. Zheng Wanchun; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Shi Yuzhu, Mr. Wu Di, Mr. Yao Dafeng, Mr. Song Chunfeng, Mr. Tian Zhiping and Mr. Weng Zhenjie; and the independent non-executive directors are Mr. Liu Jipeng, Mr. Li Hancheng, Mr. Xie Zhichun, Mr. Cheng Hoi-chuen, Mr. Peng Xuefeng and Mr. Liu Ningyu.