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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

(USD Preference Shares Stock Code: 04609)

ANNOUNCEMENT
POSTPONEMENT OF INVESTOR INFORMATION MEETING
REGARDING THE 2017 CASH DIVIDEND

References are made to the results announcement for the year ended 31 December 2017 of China Minsheng Banking Corp., Ltd. (the “**Company**”) dated 29 March 2018 in relation to the profit distribution plan for the second half of 2017 disclosed in the “Profit Distribution Plan” section and the announcement of Notice of Investor Information Meeting Regarding the 2017 Cash Dividend (the “**Previous Announcement**”) dated 9 April 2018.

In order to provide investors with details of the profit distribution and cash dividend of the Company, the Company will convene the “Investor Information Meeting regarding the 2017 Cash Dividend” (the “**Information Meeting**”) by way of an interactive online meeting in accordance with the Guidelines of the Shanghai Stock Exchange on Cash Dividend of Listed Companies (《上海證券交易所上市公司現金分紅指引》) .

I. TIME AND FORM OF THE INFORMATION MEETING

The meeting is postponed to 14:30–15:30 on Thursday, 12 April 2018 from 14:30–15:30 on Wednesday, 11 April 2018 as set out in the Previous Announcement.

Form of meeting: Interactive online meeting (E-interview (上證e訪談) page of “Shanghai Stock Exchange E-Interaction” (上證e互動), an online platform of the Shanghai Stock Exchange at <http://sns.sseinfo.com>)

II. PARTICIPANTS

Ms. Bai Dan, the chief financial officer and board secretary, and Ms. Li Wen, the general manager of the finance and accounting department, will attend the Information Meeting.

III. PARTICIPATION BY INVESTORS

1. Investors may submit their questions via the channels provided herein before 12:00 noon on Thursday, 12 April 2018. Questions of general concern regarding the cash dividend submitted by investors will be answered at the Information Meeting;
2. Investors may participate in the Information Meeting at <http://sns.sseinfo.com> from 14:30 to 15:30 on Thursday, 12 April 2018.

IV. CONTACTS

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By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Hong Qi
Chairman

Beijing, PRC
10 April 2018

As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi, Mr. Liang Yutang and Mr. Zheng Wanchun; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Shi Yuzhu, Mr. Wu Di, Mr. Yao Dafeng, Mr. Song Chunfeng, Mr. Tian Zhiping and Mr. Weng Zhenjie; and the independent non-executive directors are Mr. Liu Jipeng, Mr. Li Hancheng, Mr. Xie Zhichun, Mr. Cheng Hoi-chuen, Mr. Peng Xuefeng and Mr. Liu Ningyu.