

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

(USD Preference Shares Stock Code: 04609)

ANNOUNCEMENT

China Minsheng Banking Corp., Ltd. (the “**Company**”) hereby makes the following voluntary announcement:

Recently, the Company was informed by China Oceanwide Holdings Group Co., Ltd. (“**China Oceanwide**”), China Oceanwide International Investment Company Limited (“**Oceanwide International**”) and Oceanwide International Equity Investment Limited (“**Oceanwide Equity**”) that on 22 January 2018, Oceanwide Equity completed acquisition of 100% equity shares in Long Prosper Capital Company Limited (“**Long Prosper Capital**”), which held 340,000,000 H ordinary shares of the Company. Upon completion of the acquisition, Oceanwide Equity held 340,000,000 H ordinary shares of the Company through Long Prosper Capital, representing 0.93% of the total share capital of the Company.

As at 22 January 2018, China Oceanwide held 1,682,652,182 A ordinary shares of the Company, representing 4.61% of the total share capital of the Company; Oceanwide International held 6,864,600 H ordinary shares of the Company, representing 0.02% of the total share capital of the Company; Oceanwide Equity held 503,584,125 H ordinary shares of the Company, representing 1.38% of the total share capital of the Company; Long Prosper Capital held 340,000,000 H ordinary shares of the Company, representing 0.93% of the total share capital of the Company. China Oceanwide, Oceanwide International, Oceanwide Equity and Long Prosper Capital, all of which are ultimately controlled by Mr. Lu Zhiqiang, a Vice Chairman and a Non-executive Director of the Company, held 2,533,100,907 shares of the Company in aggregate, representing 6.94% of the total share capital of the Company.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Hong Qi
Chairman

Beijing, PRC
24 January 2018

As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi, Mr. Liang Yutang and Mr. Zheng Wanchun; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Shi Yuzhu, Mr. Wu Di, Mr. Yao Dafeng, Mr. Song Chunfeng, Mr. Tian Zhiping and Mr. Weng Zhenjie; and the independent non-executive directors are Mr. Liu Jipeng, Mr. Li Hancheng, Mr. Xie Zhichun, Mr. Cheng Hoi-chuen, Mr. Peng Xuefeng and Mr. Liu Ningyu.