

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Notes have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”), or the securities laws of any other jurisdiction, and may not be offered or sold within the United States (as defined in Regulation S under the Securities Act (“**Regulation S**”)) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Notes will be offered and sold outside the United States in compliance with Regulation S. There will be no public offering of securities in the United States.*

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



中國民生銀行股份有限公司

CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People’s Republic of China with limited liability)

(the “**Bank**”)

(**Stock Code: 01988**)

(**USD Preference Shares Stock Code: 04609**)

**CHINA MINSHENG BANKING CORP., LTD.,
HONG KONG BRANCH (THE “ISSUER”)**

U.S.\$600,000,000 Floating Rate Notes due 2023 (Stock Code: 4445)
and U.S.\$400,000,000 3.50 per cent. Notes due 2021 (Stock Code: 4444)
(together, the “**Notes**”)

under the U.S.\$5,000,000,000 Medium Term Note Programme

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**China Minsheng Banking
Corp., Ltd., Hong Kong Branch**

Barclays

Bank of China

Bank of Communications

**China CITIC
Bank International**

**Shanghai Pudong
Development Bank Co., Ltd.,
Hong Kong Branch**

Joint Bookrunners and Joint Lead Managers

**China Minsheng
Banking Corp., Ltd.,
Hong Kong Branch**

Barclays

Bank of China

**Bank of
Communications**

**China CITIC
Bank International**

**Shanghai Pudong
Development Bank
Co., Ltd., Hong Kong
Branch**

ABC International

AMTD

CCB International

**China Everbright
Bank Hong Kong
Branch**

**China International
Capital Corporation**

**Chiyu Banking
Corporation Ltd.**

CMBC Capital

**Guotai Junan
International**

**Haitong
International**

ICBC

**Industrial Bank
Co., Ltd. Hong Kong
Branch**

Natixis

Orient Securities (Hong Kong)

Wing Lung Bank Limited

Zhongtai International

Application has been made by the Issuer to The Stock Exchange of Hong Kong Limited for the listing of and the permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 26 April 2017 (as amended and supplemented by the supplemental offering circular dated 6 March 2018) and the pricing supplements dated 6 March 2018. The listing of the Notes is expected to become effective on or about 12 March 2018.

9 March 2018

As at the date of this announcement, the executive directors of the Bank are Mr. Hong Qi, Mr. Liang Yutang and Mr. Zheng Wanchun; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Shi Yuzhu, Mr. Wu Di, Mr. Yao Dafeng, Mr. Song Chunfeng, Mr. Tian Zhiping and Mr. Weng Zhenjie; and the independent non-executive directors are Mr. Liu Jipeng, Mr. Li Hancheng, Mr. Xie Zhichun, Mr. Cheng Hoi-chuen, Mr. Peng Xuefeng and Mr. Liu Ningyu.