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中國民生銀行股份有限公司  
**CHINA MINSHENG BANKING CORP., LTD.**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01988)**

**(USD Preference Shares Stock Code: 04609)**

**ANNOUNCEMENT  
RECEIVING OF APPROVAL BY THE CBIRC  
ON QUALIFICATION OF RELEVANT SHAREHOLDER**

References are made to the announcements of China Minsheng Banking Corp., Ltd. (the “**Company**” or “**Minsheng Bank**”) dated 3 July 2018 titled “Indicative Announcement on the Execution of Share Transfer Agreement by Shareholders of China Minsheng Banking Corp., Ltd.”, dated 28 August 2018 titled “Supplemental Announcement on the Execution of Share Transfer Agreement by Shareholders of China Minsheng Banking Corp., Ltd.”, dated 5 September 2018 titled “Announcement on the Completion of Share Transfer by Shareholders of China Minsheng Banking Corp., Ltd.”, dated 27 September 2018 titled “Indicative Announcement on the Execution of Share Transfer Agreement by Shareholders of China Minsheng Banking Corp., Ltd.” and dated 12 November 2018 titled “Announcement on the Completion of Share Transfer by Shareholders of China Minsheng Banking Corp., Ltd.”, respectively.

Recently, the Company has received the “Approval on Qualification of Relevant Shareholder of Minsheng Bank (《關於民生銀行有關股東資格的批覆》(銀保監覆[2019]793號))” from China Banking and Insurance Regulatory Commission (the “**CBIRC**”) (Yin Bao Jian Fu [2019] No. 793). The CBIRC has approved the holding of 7,810,214,889 shares, or 17.84%, by Anbang Life Insurance Co., Ltd. in the share capital of the Company.

By Order of the Board  
**CHINA MINSHENG BANKING CORP., LTD.**

**Hong Qi**  
Chairman

Beijing, PRC  
27 August 2019

*As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi and Mr. Zheng Wanchun; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Shi Yuzhu, Mr. Wu Di, Mr. Song Chunfeng and Mr. Weng Zhenjie; and the independent non-executive directors are Mr. Liu Jipeng, Mr. Li Hancheng, Mr. Xie Zhichun, Mr. Peng Xuefeng, Mr. Liu Ningyu and Mr. Tian Suning.*