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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

(USD Preference Shares Stock Code: 04609)

**POLL RESULTS OF EXTRAORDINARY GENERAL MEETING
HELD ON 20 APRIL 2020**

References are made to the notice (the “**Notice**”) and the circular (the “**Circular**”) dated 6 March 2020 of the first extraordinary general meeting for 2020 (the “**EGM**”) of China Minsheng Banking Corp., Ltd. (the “**Company**”).

The board of directors (the “**Board**” or “**Board of Directors**”) of the Company is pleased to announce the poll results of the EGM held at 2:00 p.m. on Monday, 20 April 2020 at China Minsheng Bank Building, No. 2 Fuxingmennei Avenue, Xicheng District, Beijing, the PRC.

For details of the resolutions considered at the EGM, the Shareholders may refer to the Notice and the Circular. The Notice and the Circular can be downloaded from the HKEXnews website of The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) (www.hkexnews.hk) and the website of the Company (www.cmbc.com.cn). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

1. CONVENING AND ATTENDANCE OF THE EGM

(A) Convening of the EGM

The EGM was convened as on-site meetings at 2:00 p.m. on Monday, 20 April 2020 at China Minsheng Bank Building, No. 2 Fuxingmennei Avenue, Xicheng District, Beijing, the PRC. Voting at the EGM was taken by poll on site and poll online through the voting system of the SSE.

The EGM was convened by the Board and presided over by Mr. Hong Qi, the Chairman. All Directors and Supervisors and certain senior management of the Company were present at the EGM as non-voting delegates.

(B) Attendance of the EGM

The total number of the issued Shares of the Company as at the meeting record date was 43,782,418,502 Shares, which was the total number of Shares entitling the Shareholders to attend and vote on the resolutions proposed at the EGM. There were no Shareholders who were required to abstain from voting in favour when casting votes on either of the resolutions at the EGM according to rule 13.40 of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange (the “**Hong Kong Listing Rules**”). There were no Shareholders who were required to abstain from voting according to the Hong Kong Listing Rules. Moreover, no Shareholders has indicated in the Circular his/her/its intention to vote against or abstain from voting on the relevant resolutions. A total of 278 Shareholders and authorized proxies who were entitled to vote, holding 18,905,670,732 Shares, representing 43.180965% of the total number of Shares with voting rights of the Company, were present at the EGM or participated in the online voting. Among those shareholders, 271 A Shareholders and authorized proxies, holding 15,264,745,489 A Shares, representing 34.865012% of the total number of Shares with voting rights of the Company, were present at the EGM or participated in the online voting; seven H Shareholders and authorized proxies, holding 3,640,925,243 H Shares, representing 8.315953% of the total number of Shares with voting rights of the Company, were present at the EGM or participated in the online voting.

2. VOTING RESULTS OF THE EGM

Computershare Hong Kong Investor Services Limited, the Company's H share registrar, two representatives of the Shareholders of the Company, one Supervisor of the Company, and Zhang Lixin and Zhong Chonglu, lawyers from Grandall Law Firm, Beijing Office, were appointed as the scrutineers for the votings of the EGM.

The A Shareholders and H Shareholders present at the EGM considered and approved the following resolutions by way of open poll via a combination of on-site voting and online voting, and the voting results are as follows:

Ordinary resolutions		Number of votes cast and percentage of total number of votes cast		
		For Number of Shares (percentage)	Against Number of Shares (percentage)	Abstain Number of Shares (percentage)
1.	The proposal on postponing the change of sessions of the Board of China Minsheng Banking Corp., Ltd.	18,892,924,963 (99.932582%)	12,674,769 (0.067042%)	71,000 (0.000376%)
	As more than 50% of the valid votes were cast in favour of this resolution from the Shareholders (including authorized proxies) attending the EGM, the resolution was duly passed as an ordinary resolution.			
2.	The proposal on postponing the change of sessions of the Board of Supervisors of China Minsheng Banking Corp., Ltd.	18,893,311,263 (99.934626%)	11,815,569 (0.062497%)	543,900 (0.002877%)
	As more than 50% of the valid votes were cast in favour of this resolution from the Shareholders (including authorized proxies) attending the EGM, the resolution was duly passed as an ordinary resolution.			

ATTESTATION BY LAWYERS

The EGM was attested by Grandall Law Firm, Beijing Office, which has issued a legal opinion, certifying that the convening and procedures of the EGM, the qualification of the convener, the qualification of the attendees and the voting procedures were in compliance with the relevant PRC laws and regulations and the Articles of Association of the Company. The poll results of the EGM were lawful and valid.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Hong Qi
Chairman

Beijing, PRC
20 April 2020

As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi and Mr. Zheng Wanchun; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Shi Yuzhu, Mr. Wu Di, Mr. Song Chunfeng and Mr. Weng Zhenjie; and the independent non-executive directors are Mr. Liu Jipeng, Mr. Li Hancheng, Mr. Xie Zhichun, Mr. Peng Xuefeng, Mr. Liu Ningyu and Mr. Tian Suning.