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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01988)

(USD Preference Shares Stock Code: 04609)

**Announcement on the Successful Issuance of Financial Bonds
of RMB30 billion**

Pursuant to the approval by China Banking Regulatory Commission and People's Bank of China, China Minsheng Banking Corp., Ltd. (the **"Company"**) successfully issued financial bonds with an aggregate amount of RMB30 billion (the **"Bonds"**) in the national inter-bank bond market on 7 March 2017. The Company has completed the registration and entrustment of the Bonds with China Central Depository & Clearing Co., Ltd.

The Bonds are designated as "First Tranche of Financial Bonds of China Minsheng Banking Corp., Ltd. in 2017". The total amount of the Bonds is RMB30 billion. The Bonds are issued for three years at fixed coupon rate of 4.0%.

The proceeds from the Bonds will be used for the provision of loans, including but not limited to loans to small and micro enterprises and agricultural loans, in accordance with the applicable laws and the approval of the regulatory authority.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Hong Qi
Chairman

Beijing, PRC
9 March 2017

As at the date of this announcement, the executive directors of the Company are Mr. Hong Qi, Mr. Liang Yutang and Mr. Zheng Wanchun; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Shi Yuzhu, Mr. Wu Di, Mr. Yao Dafeng, Mr. Song Chunfeng, Mr. Tian Zhiping and Mr. Weng Zhenjie; and the independent non-executive directors are Mr. Liu Jipeng, Mr. Li Hancheng, Mr. Xie Zhichun, Mr. Cheng Hoi-chuen, Mr. Peng Xuefeng and Mr. Liu Ningyu.